

## A. PROJECT MANAGEMENT

### A1. Title and Approval Sheet

**U.S. Environmental Protection Agency**  
**Office of Research and Development**  
**Center for Environmental Measurement and Modeling**  
*Watershed & Ecosystem Characterization Division*  
*Watershed Management Branch*

#### Quality Assurance Project Plan

**Title:** QAPP FOR SURVEY OF RESERVOIR GREENHOUSE GAS EMISSIONS (SuRGE)

**QA Category:** ☐ A ☒ B

**ORD National Program Project/Task ID:** AE.2.6 Methods for estimating methane emissions from surface water reservoirs for the U.S. GHG Inventory Report

**QAPP was Developed:** ☒ Intramurally ☐ Extramurally:

**QAPP Accessibility:** QAPPs will be made internally accessible via the [ORD QAPPs intranet site](#) upon final approval *unless the following statement is selected*.

☐ I do NOT want this QAPP internally shared and accessible on the ORD intranet site.

**Project Type(s) (check all that apply):**

☒ Environmental Measurements ☐ Environmental Technology ☐ Decision Support Tool ☐ Existing Data ☐ Informatics ☐ Geospatial ☐ Method Development ☐ Model Application ☐ Model Development ☐ Software and Data Management ☐ Remote Sensing ☐ Technical Assessment ☐ Other

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QAPP ID: J-WECD-0032592-QP-1-3

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QAPP Revision History			
QAPP ID Number	Prepared By	Date of Revision	Description of Change
J-WECD-0032592-QP-1-0	Jake Beaulieu	03/31/2020	Original QAPP.
J-WECD-0032592-QP-1-1	Jake Beaulieu	06/15/2020	Revised to include additional details on GPS site tracking, addition of Sections F14 and F15, more details regarding equipment and supplies (Section F8), and other data collection details.
J-WECD-0032592-QP-1-2	Jake Beaulieu	09/08/2020	Addendum G was added to discuss the effect of COVID 19 shutdowns and safety measures on sampling and analyte hold times. Other minor modifications made, such as to file naming conventions, to base kit list, to Appendix F9, as well as other minor edits.
J-WECD-0032592-QP-1-3	Jake Beaulieu	05/21/2021	<ul style="list-style-type: none"> <li>• Added algal taxonomy and physiology.</li> <li>• Added DOC and anions.</li> <li>• Specify that sonde records bulk chlorophyll, not just the chlorophyll a pigment.</li> <li>• Added alternate shipping contacts.</li> <li>• Clarified data management and file naming conventions</li> <li>• Minor data sheet updates.</li> <li>• Added reference to training videos</li> </ul>

### A3. Distribution List

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## A4. Project Organization

**Project Technical Lead:** Dr. Jake Beaulieu (ORD/CEMM/WECD) will be the technical lead person for the project. His responsibilities include:

- Authoring and maintaining QAPP and relevant SOPs
- Generating overall survey design
- Generating survey designs for each waterbody.
- Serving as Contracting Officer Representative on Work Assignment / Task Order for Cincinnati on-site contract support.
- Coordinating project analytics (e.g., water chemistry) in AWBERC laboratories.
- Coordinating equipment needs among field crews.
- Ensuring that Field Crew Leads are exercising sufficient oversight over field activities.
- Data analysis and reporting

**Field Crew Technical Lead:** Field crews will be deployed from at least six geographic locations.

- Each field crew will have a technical lead whose responsibilities include:
  - Ensuring site access is coordinated with relevant governing authorities (e.g. private property owners, park managers) and that necessary permits/exemptions are obtained.
  - Coordinating sampling schedule with Project Technical Lead.
  - Ensuring that field personnel adhere to procedures detailed in QAPP and SOPs
  - Oversee data management for sites sampled by their field crew.
- Field Crew Technical Leads are:
  - Cincinnati: Scott Jacobs (ORD/CESER/WID)
  - Narragansett: Jeff Hollister (ORD/CEMM/ACESD)
  - RTP: John Walker (ORD/CEMM/AESMD)
  - ADA: Ken Forshay (ORD/CESER/GCRD)
  - USGS: Bridget Deemer
  - R10: Lil Herger (USEPA/R10/LSASD)

**Research Support Staff:** Each Field Crew Technical Lead will be supported by 'Research Support Staff' who will be responsible for executing the procedures described in the QAPP and SOPs. Research Support Staff may vary from lake to lake, or year to year, but they must read and understand the QAPP and SOPs prior to contributing to the project. Research Support Staff should work in close coordination with Field Crew Technical Lead to ensure resources are coordinated appropriately and procedures are implemented in accordance with QA/QC documentation.

**Gas Lab Technical Lead:** Karen White (ORD/CEMM/WECD) will be the technical lead for the analysis of gas samples generated by the field crews. Responsibilities include:

- Evacuating and labeling gas vials for field sampling.
- Analyzing gas samples.
- Managing data from gas analyses.
- Submitting procurement requests for GC consumables.

**Water Chemistry Technical Leads:** Each laboratory will have a water chemistry technical lead responsible for 1) ensuring that samples are received, stored, and analyzed according the relevant SOPs and QAPP, 2) ensuring that analytical data meet the relevant QA/QC criteria, or are flagged to indicate non-compliance, and 3) delivering the final data to the specified electronic repository (B.3.5 Electronic records).

- Cincinnati labs: Jake Beaulieu (ORD/CEMM/WECD)
- Ada labs: Ken Forshay (ORD/ CESER/GCRD)
- Narragansett labs: Jeff Hollister (ORD/ CEMM/ACESD)
- Gulf Breeze labs: Avery Tatters (ORD/CEMM/GEMMD)

**Quality Assurance Manager:** Margie Vazquez (ORD/CEMM/WECD) will provide independent quality assurance oversight to ensure that planning and plan implementation are in accordance with approved QAPP. The Quality Assurance Manager will provide technical direction from QA/QC perspective and will enter QAPP and all related products into ORD QA/QC databases.

## **A5. Problem Definition and Background**

Humans have built reservoirs for hydroelectric power generation, flood control, drinking water sources, and other uses. These man-made systems have provided society with important services, but these have come at the cost of enhanced greenhouse gas (GHG) emissions resulting from the biological production of carbon dioxide (CO<sub>2</sub>), methane (CH<sub>4</sub>), and nitrous oxide (N<sub>2</sub>O) in reservoir waters and sediments. The Intergovernmental Panel on Climate Change (IPCC) recently approved a methodology for including this emission source in national greenhouse gas inventories and the EPA's Office of Air and Radiation has requested ORD support in its implementation.

To reduce uncertainty in the inventory estimate, OAR has requested that ORD develop an empirically based emission factors for GHG emissions from U.S. reservoirs. Currently, there are insufficient data to develop an emission factor, therefore ORD and partners will conduct a national-scale survey of U.S. reservoirs during the summers of FY20 – FY23. This four-year field campaign will generate the data needed to define an empirically based emission factor allowing for an accurate and well constrained emission estimate for inclusion in the Inventory.

The primary work-product generated from this effort will be the data-set from the national-scale survey. The survey will not conclude until after the end of the current StRAP cycle (September 2023), however, and analysis, presentation, and publication of the data will be conducted under the FY23-26 StRAP. In the interim, ORD will develop a baseline estimate of methane emissions from U.S reservoirs using default IPCC emission factors. This baseline estimate will be revised during the FY19-22 StRAP as field data from the survey become available.

## A6. Project/Task Description

	2020		2021	2022	2023	2023	2024
	Spring	Summer	Summer	Summer	Summer	Fall/Winter	Winter/Spring
<b>Activity</b>							
Method develop ment/survey design							
Sample collection							
Data analysis							
Writing							

Table 1. Project schedule

## A7. Quality Objectives and Criteria for Measurement Data

The objective of the study is to estimate GHG emissions from U.S. reservoirs with a 95% confidence interval of +/- 25% of the estimated value. A power analysis using previously collected data suggested that approximately 100 measurement sites would be required to meet this criterion. The survey design includes 108 sites evenly allocated among the nine major U.S. ecoregions.

## A8. Special Training/Certifications

COVID travel restrictions have made it difficult to organize a centralized training session for field methodologies. The RTP and R10 field crews have prior experience with the sampling methods and can sample without additional training. Dr. Beaulieu provided on-site training for the CIN field crew in June 2020, prior to the 2020 field work. ADA, USGS, and NAR field crews require training. The USGS will attend a training in Cincinnati in May 2021. The Project Technical Lead, CIN Field Crew Technical Lead, or CIN Research Support Staff will travel to ADA and NAR to provide on-site training during the summer of 2021. After COVID restrictions have eased, the Project Technical Lead, or an experienced Field Crew Technical Lead, will conduct site visits to provide additional on-site training and oversight.

Boat operators may be required to receive training from the relevant state agency (i.e. Ohio Department of Natural Resources). The Field Crew Technical should verify the state requirements for their sampling area. Electronic copies of the certificates will be stored at the SuRGE Sharepoint documents library: "Environmental Protection Agency (EPA)\SuRGE Survey of Reservoir Greenhouse gas Emissions - Documents\projectDocuments\training certificates"

## A9. Documents and Records

Paper records will be generated per the data sheets in section F. Appendix. Paper and electronic records will be managed as specified in B.3.4 Paper records and B.3.5 Electronic records.

## B. DATA GENERATION AND ACQUISITION

### B1. Experimental Design

#### B1.1 Survey design

The objective of the research is to estimate the magnitude of GHG emissions from U.S. reservoirs. Accomplishing this via classical survey design principles requires 1) a definitive list of all U.S. reservoirs (the 'sample frame'), and 2) a probabilistic subset of the sample frame for sampling. No definitive list of U.S. reservoirs exists, however, so the sample frame for SuRGE is defined as the 522 reservoirs sampled in EPA's 2017 National Lakes Assessment (NLA). The NLA is a probabilistic survey of all U.S. waterbodies > 1 Ha included in the USGS National Hydrography Dataset (NHDPlusV2). The subset of NLA sites that are confirmed to be reservoirs by the field crews therefore represent a probabilistic subset of all U.S. reservoirs. This property of the NLA sampled reservoirs will allow us to estimate GHG emissions for all U.S. reservoirs by making detailed measurements at a subset of the NLA reservoirs.

Upscaling measurements to the nation can also be accomplished via statistical modeling based on environmental drivers that control emission rates. To ensure variation in potential environmental drivers across the reservoirs, and to ensure national-scale coverage, the survey design entails stratification by ecoregion, chlorophyll a, and depth. Twelve sites are distributed within each of the 9 major U.S. ecoregions, for a total of 108 sample sites. Reservoirs are further classified as high or low chlorophyll a (> or < 7 ug/L, respectively) and deep or shallow (> or < 6m, respectively), creating four unique combinations of depth and chlorophyll a. Within each ecoregion, three sites are apportioned to each of these four combinations. The survey design also includes 'oversample' sites which can be used to replace main sites that are inaccessible due to landowner denial, lack of physical access, or other reasons.

The 108 reservoirs (Figure 1) will be sampled one-time between June 1 and Sept. 15 of 2020, 2021, 2022, or 2023. Within each reservoir, sampling will consist of measurements of diffusive and ebullitive emissions at ≥15 sites. Water chemistry will be sampled at the site where we anticipate the greatest depth, defined as the 'Index Site'. Larger, or highly dendritic reservoirs, may be broken into several sections. This is done to ensure that Oversample sites, when needed, are always within a reasonable distance of the target site that is being replaced. The location of the sampling sites will be defined using a Generalized Random Tessellation Stratified (GRTS) survey design.

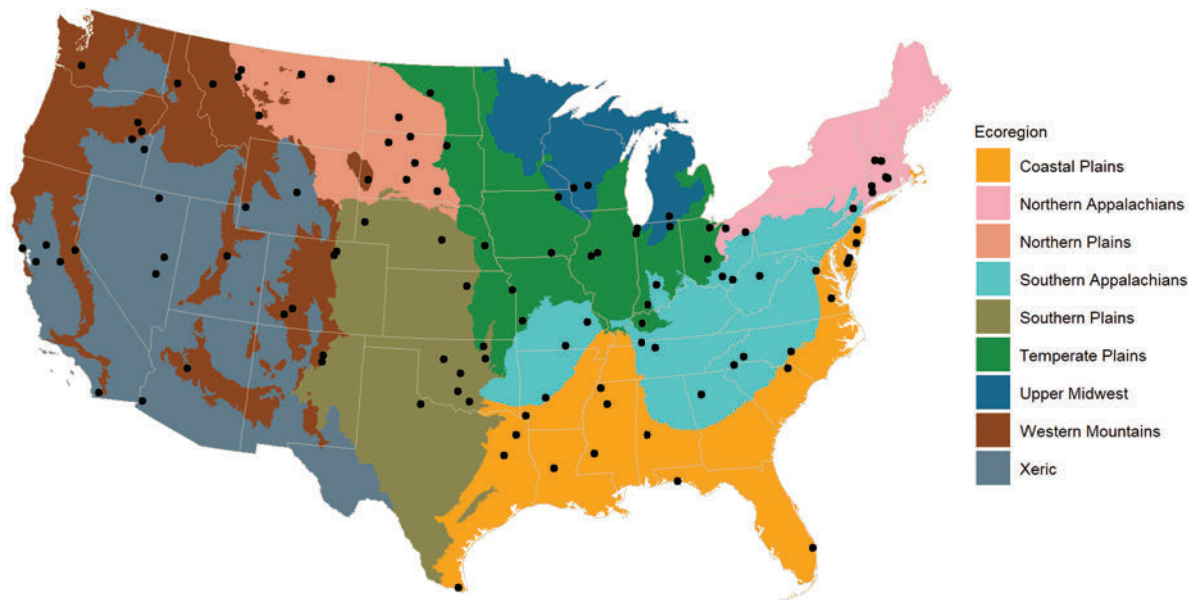


Figure 1. Location of 108 reservoirs to be sampled during SuRGE.

## B1.2 Process measurement

### B1.2.1 Ebullition rates

We will measure ebullition rates during the survey using inverted funnels deployed from a buoy. The funnels intercept rising gas bubbles which collect in a reservoir attached to the top of the funnel. After a minimum 12 hour deployment period, the volume of gas in the trap will be measured and subsampled for analysis of methane, carbon dioxide, nitrous oxide, oxygen, nitrogen, and argon. See SOP# J-WECD-WMB-SOP-3948-0 'Measurement of Ebullition Rates using Passive Gas Traps' and accompanying demonstration videos ('Passive Gas Trap Deployment.mp4' and 'Passive Gas Trap Recovery.mp4'). The SOP is available at the ORD intranet site. The SOP and videos are also available at the SuRGE documents library at SharePoint.

### *B1.2.2 Diffusive emissions via floating chambers*

Diffusive emission rates will be measured at each site using a floating chamber (Figure 2) interfaced to a portable greenhouse gas analyzer. See the demonstration videos ('Chamber Deployment.mp4', 'GGA Calibration.mp4') at the SuRGE documents library at SharePoint.

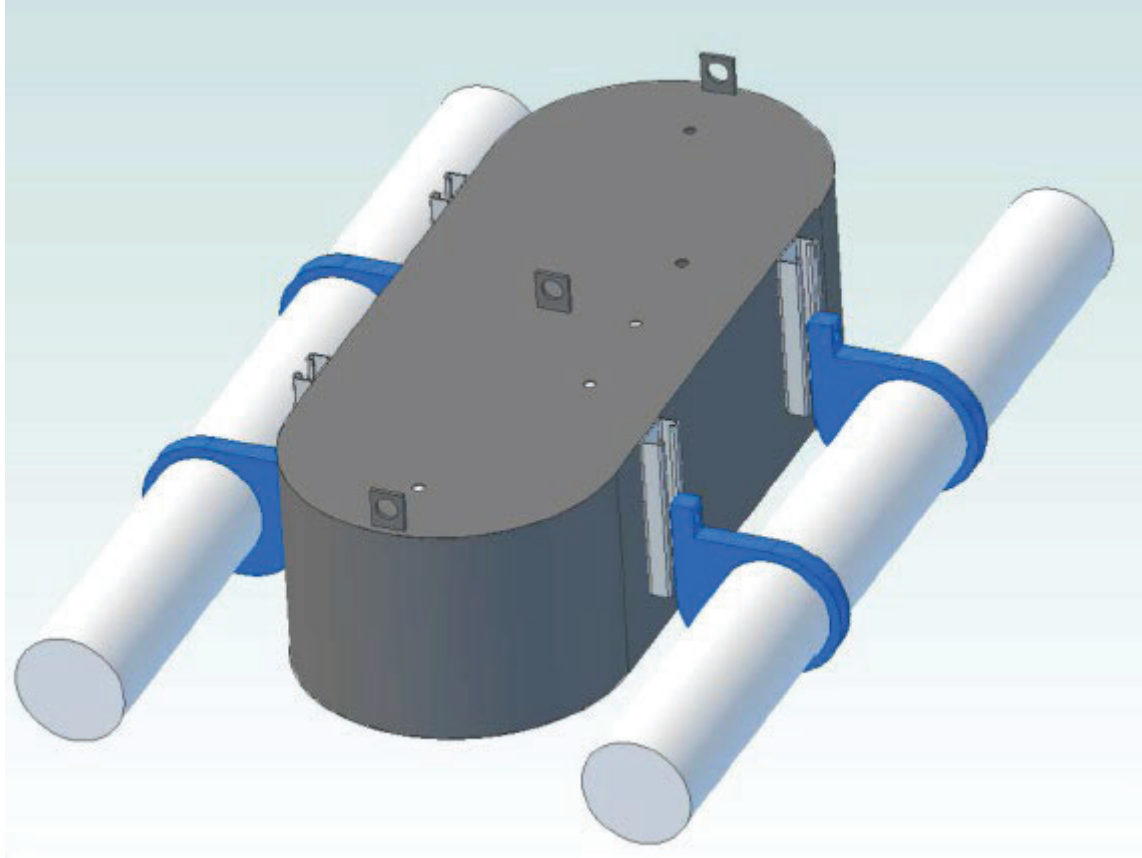


Figure 2. Three dimensional drawing of floating chamber that will be used for measuring diffusive emission rates.

### *B1.2.3 Sonde measurements*

Water temperature, specific conductivity, dissolved oxygen, pH, turbidity, and chlorophyll will be measured using a multiparameter sonde ~0.1m below the water surface at all sites, 0.5m above the sediments at sampling sites >1 and < 4 m deep, and 1 m above the sediments at sites > 4 m deep. The same variables will be measured throughout the water column at the Index Site (B2.4 Sonde measurements).

### *B1.2.4 Water chemistry and algae indicators*

Water chemistry and algae indicators will be collected at the Index Site. Both sample types will be collected from a depth of ~ 0.1 m. Water chemistry will also be collected from the bottom waters at sites > 1m deep using a Van Dorn bottle, or equivalent. Water chemistry samples will be analyzed for dissolved nutrients (nitrite + nitrate ( $\text{NO}_{2,3}$ ), ammonium ( $\text{NH}_4^+$ ), and reactive phosphorus (DRP)), dissolved metals, dissolved organic carbon (DOC), total anions, total organic



carbon (TOC), total phosphorus (TP), and total nitrogen (TN). Algae indicators are chlorophyll a, phycocyanin, microcystin, taxonomy, and physiology.

#### *B1.2.5 Dissolved gas samples*

Triplicate dissolved gas samples will be collected from 0.1m below the water surface at the Index Site and 0.5 m above the sediments at Index sites < 4 m deep or 1 m above the sediments at Index sites > 4 m deep. Sampling procedure will follow SOP SuRGE Dissolved Gas Sampling and samples will be analyzed for CH<sub>4</sub>, N<sub>2</sub>O, and CO<sub>2</sub>.

#### *B1.2.6 Air samples*

Triplicate air samples will be collected approximately 2m above the air-water interface at the Index site per SOP SuRGE Dissolved Gas Sampling.

### *B1.3 Photos*

Field crews are encouraged to collect photos that could be useful for reconstructing conditions during the survey including weather conditions (e.g. rainy, cloudy, sunny), shoreline development patterns (e.g. forested shoreline or crowded with vacation homes), and water quality (e.g. clear water or green with algae!). Field crews are required to take two photos at the Index Site. The first photo will be of the passive gas trap deployed in the lake. This image should be taken with the boat positioned within 10 feet of the buoy and include the passive trap buoy. This image will provide an indication of water clarity. The second image is intended to give some sense of the size of the waterbody and shoreline conditions. It will be taken at the Index Site with camera pointed along the longest stretch of water unbroken by the shoreline. The file names for these images will be lakexxx.jpg and trapxxx.jpg for the lake and trap images, respectively, where XXX is the three-digit numeric component of the siteID field in the SuRGE survey design file. This file can be accessed through the web app, the SuRGE GeoPlatform group, and the SuRGE documents library at SharePoint. Most cameras will generate .jpg images, but other formats (e.g., .tiff) are acceptable.

### *B1.4 General approach and test conditions*

GHG emission rates are likely to vary in response to numerous drivers including extreme water levels (high or low), rapidly changing water levels, and unusually high inflow rates. This variability is real and should be reflected in our measurements. Therefore, field crews should be prepared to sample across a broad range of conditions, unless the conditions affect safety (e.g. lightning storms) or accessibility (e.g. reservoir is dry due to extreme drought).

The sampling activities can be distributed across two days at the discretion of the Field Crew Technical Lead. However, the following groups of samples must be collected at the same time from any one particular site:

- Group 1: floating chamber measurements, air samples, shallow water temperature , and shallow dissolved gases.



- Group 2: algal indicators (chlorophyll a, phycocyanin, and microcystin).
- Group 3: deep and shallow sonde measurements

The remaining measurements can be distributed across days 1 and 2 at the discretion of the Field Crew Technical Lead. Example work distributions include:

- Example 1
  - Day 1: deploy passive gas traps, floating chamber measurements, deep and shallow sonde measurements, water chemistry, gases, algal indicators, Index Site depth profile
  - Day 2: retrieve passive gas traps
- Example 2
  - Day 1: deploy passive gas traps, floating chamber measurements, deep and shallow sonde measurements, shallow dissolved gases, and air
  - Day 2: retrieve passive gas traps, deep and shallow water chemistry, deep dissolved gases, algal indicators, Index Site depth profile
- Example 3
  - Day 1: deploy gas traps, deep and shallow water chemistry, algal indicators, deep dissolved gas, Index Site depth profile
  - Day 2: retrieve passive gas traps, floating chamber measurements, deep and shallow sonde measurements, shallow dissolved gas, air samples
- Example 4
  - Day 1: deploy passive gas traps, deep and shallow sonde measurements, Index Site depth profile, deep and shallow water chemistry, algal indicators, deep dissolved gas
  - Day 2: retrieve passive gas traps, floating chamber measurements, shallow water temperature (see F3. SURGE GREENHOUSE GAS ANALYZER AND GPS DATA SHEET), shallow dissolved gas, air samples

## **B2. Sampling Methods**

### **B2.1 Site specific factors**

#### *B2.1.1 Lake evaluation*

Field Crew Technical Leads will be provided a list of Target and Oversample lakes. Prior to sampling, the Field Crew Technical Lead must determine if it is logistically possible to sample the Target lakes. This evaluation will be based on factors including accessibility (e.g., can the lake be reached by road, can a boat be launched in the lake), property rights (e.g., landowner denial), and lake-specific restrictions (e.g., no boats allowed on drinking water reservoirs). If a Target lake cannot be sampled, it must be replaced with the first oversample lake within the same stratum. If no oversample lakes are available for the stratum, choose from a different stratum within the same ecoregion.

Lake evaluation status must be recorded at "SuRGE Survey of Reservoir Greenhouse gas Emissions - Documents\surgeDsn\SuRGE\_design\_20191206\_eval\_status.xlsx" at the SharePoint site. Choices for Eval Status Codes include 'LD' (land owner denial), 'PI' (physically inaccessible; no road access, no boat ramp, or no water due to dam maintenance), 'TR' (too remote, extreme effort required), and 'S' (sampleable, no barrier to site access).

#### *B2.1.2 Locating sample sites and recording GPS tracklog*

Lake specific survey design maps are available at the SuRGE group on EPA's GeoPlatform. The preferred method for using the maps to locate sampling stations is described in F16. GeoPlatform and Collector Workflow. GPS coordinates should be recorded continuously during the field day per F15. Bad Elf GPS USER GUIDE.

#### *B2.1.3 Sample site evaluation*

The Field Crew Technical Lead will be provided with a map of the anticipated sampling locations (electronic version and hardcopy) for each reservoir. For each sampling location an Evaluation Code must be recorded in F1. SuRGE SAMPLING EVENT SUMMARY. Acceptable entries for the Evaluation Code are TS (Target Sampled), PI (Physically inaccessible), NT (Non-Target), and NS (Target Not Sampled). TS applies to sites where no problem is encountered and the sampling proceeds as normal. Examples of PI include sites that are too shallow to access, are roped off (as is often done near dams), or a low bridge prevents access. NT applies to sites that are not within the reservoir. This can occur when the GIS shapefile isn't accurate, typically near the shorelines. NS applies to target sites that were not sampled. This might occur if the field crew runs out of time to complete the sampling or if there were problems with the sampling equipment (e.g., vandalized funnels or malfunctioning portable greenhouse gas analyzer).

Sites that have an evaluation code of PI or NT must be replaced with sites from the Oversample list. The Oversample list is a list of extra sites that can be used to replace target sites, while preserving the statistical integrity of the survey. Oversample sites must be drawn in order from the top to the bottom of the list. If the lake survey design includes sections, then each section will have a unique oversample list. This ensures that Oversample sites, when needed, are within a reasonable distance of the target site that is being replaced.

#### *B2.2 Ebullition rates and gas composition*

Ebullition rates will be measured using overnight passive gas trap deployments (> 12 hours) as described in SOP# J-WECD-WMB-SOP-3948-0 'Measurement of Ebullition Rates using Passive Gas Traps'. The SOP is available at the ORD intranet site and in the SuRGE documents library at SharePoint. See F2. SuRGE GAS TRAP DATA SHEET for data sheet.

### B2.3 Diffusive emissions via floating chambers

See the demonstration videos ('Chamber Deployment.mp4', 'GGA Calibration.mp4') at the SuRGE documents library at SharePoint.

Methane and carbon dioxide emission rates will be measured using a version of the floating chamber technique [Livingston and Hutchinson]. This method consists of trapping a parcel of air between the surface of the lake and a floating chamber and monitoring how rapidly the composition of the headspace gas changes.

Headspace gas composition will be monitored in real time using a portable greenhouse gas analyzer which will continuously recirculate the chamber headspace and measure CH<sub>4</sub> and CO<sub>2</sub> concentrations every 10 seconds and store the data on an internal solid state hard drive. The Cincinnati and RTP field crews may use a Picarro G2508, Los Gatos UGGA, or Los Gatos MGGA. All other field crews will use a Los Gatos instrument. The Picarro instrument also records nitrous oxide (N<sub>2</sub>O) concentrations.

When the portable greenhouse gas analyzer is turned on, the performance specifications in Table 2 should be checked against the instrument readout. See user manuals at the SuRGE documents library at SharePoint for operational details.

Measurement	Plausible values
<b>Picarro and LGR specs</b>	
Ambient CH <sub>4</sub>	1.8 – 3.0 ppm
Ambient CO <sub>2</sub>	350 – 450ppm
<b>LGR UGGA specs</b>	
Cell temperature	Near ambient (15 – 30C)
Cell pressure	139 -141 Torr
Laser a τ	30
Laser b τ	35
<b>Picarro G2508 specs</b>	
Ambient N <sub>2</sub> O	300 – 320 ppb
N <sub>2</sub> O precision	TBD
CO <sub>2</sub> precision	TBD
CH <sub>4</sub> precision	TBD
Measurement Interval	2-6 (1 point / 2-6 seconds)

Table 2. Performance specifications for greenhouse gas analyzers.

The floating chamber will consist of an aluminum chamber (20 cm height x 74 cm length x 30 cm width; Figure 2) equipped with removable floats, a small fan for mixing the chamber headspace, two ¼" Swagelok sampling ports, and a third ¼" Swagelok port interfaced to vent

tubing. The sampling ports will be interfaced to 1 m lengths of polytetrafluoroethylene tubing (1/4" O.D.) connected to the portable greenhouse gas analyzer.

The floating chamber will be carefully lowered to the water surface and deployed for a minimum of 2 minutes at each site. The boat should be allowed to drift during deployment and the location recorded continuously with the provided GPS unit (or equivalent). Record the water line relative to the graduation marks scribed on both ends of the chamber (F3. SuRGE GREENHOUSE GAS ANALYZER AND GPS DATA SHEET). These measurements will be used to estimate the volume of the chamber headspace. The gas analyzer data will be viewed in real-time via a ruggedized monitor hardwired to analyzer (Picarro) or a tablet/computer interfaced to the LGR via a wireless connection. The field analyst will immediately preview the data to ensure that an acceptable emission profile was captured. An acceptable emission profile will be characterized by CH<sub>4</sub> and CO<sub>2</sub> concentrations that smoothly increase or decrease for at least 2 minutes. If the chamber happens to capture a rising bubble, the constant rate of change will be interrupted by an abrupt increase in CH<sub>4</sub> concentration. Increases of < 0.5ppm CH<sub>4</sub> can be ignored, but the chamber will need to be vented and the deployment repeated if the concentration jump exceeds 0.5 ppm CH<sub>4</sub>. This includes moving the boat back to the sampling site and allowing CH<sub>4</sub> and CO<sub>2</sub> concentrations to return to background levels.

Methane emission profiles characterized by concentration measurements that exhibit no temporal trend are also unacceptable. This can occur if the chamber headspace is not well mixed or the chamber is leaking. It is plausible for CO<sub>2</sub> to exhibit a flat concentration when dissolved CO<sub>2</sub> and O<sub>2</sub> are near equilibrium. The CO<sub>2</sub> profile should show increasing concentrations if dissolved oxygen (DO) is undersaturated and falling concentrations if DO is undersaturated.

#### B2.4 Sonde measurements

Water temperature, specific conductivity, dissolved oxygen, pH, turbidity, and chlorophyll will be measured using a multiparameter sonde 0.1 m below the water surface at all sites and 0.5 m above the sediments at sampling sites < 4 m deep and 1 m above the sediments at sites > 4 m deep (Table 3).

Site Depth	Depth for 'deep' water chemistry samples and sonde measurements
<=1 m	No 'deep' measurement
>1 m and <4 m	0.5 m above sediment
>4 m	1.0 m above sediment

Table 3. Sample depths for deep water chemistry samples and sonde measurements.

A full depth profile will be measured at the Index Site. The shallowest measurement will always be 0.1m below the water surface. Subsequent measurement intervals are based on site depth according to Table 4.

Index Site Depth	Measurement interval
<4m	Record measurements beginning just below the surface and at 0.5 m intervals, until 0.5 m above the bottom.
>=4m & <= 20m	Record measurements beginning just below the surface and then at 1.0 m intervals until reaching 1 m above the bottom.
>20m	Record measurements beginning just below the surface, then at 1.0 m intervals until you reach 20 m, then at 2.0 m intervals until 1.0 m above the bottom.

Table 4. Index Site depth profile measurement intervals.

Measurements will be made by lowering the sonde to the desired depth and allowing the values to stabilize. Values are typically stable when they no longer show directional drift. Water temperature typically stabilizes first with values varying by no more than  $\pm 0.1$  °C. Other parameters may take longer to stabilize. Index Site depth profiles will be recorded in Appendix F4. SuRGE SONDE DATA SHEET FOR INDEX SITE DEPTH PROFILE. All other sonde measurements will be recorded in Appendix F5. SuRGE SONDE DATA SHEET FOR DEEP AND SHALLOW MEASUREMENTS.

## B2.5 Water chemistry and algal indicators

Water chemistry samples will be collected for the analysis of dissolved nutrients, total nutrients, total organic carbon (TOC), dissolved organic carbon (DOC), total anions, and dissolved metals. Algal indicator samples will be collected for the analysis of chlorophyll *a*, phycocyanin, microcystin, taxonomy, and physiology. See Table 5 for a summary.

### B2.5.1 Sample site and depths

Water chemistry and algal indicator samples will be collected at the Index Site. Both sample types will be collected from a depth of ~ 0.1 m. Water chemistry will also be collected from the bottom waters using a Van Dorn bottle, or equivalent. See Table 3 for sample collection depth.

### B2.5.2 Water chemistry and algal indicator sampling

Water chemistry and algal indicator samples will be analyzed for the analytes in Table 5 following the protocol described below and in depicted in Figure 3. Samples can be filtered using either the provided disposable syringe filter OR the reusable housing for 47mm filters. The reusable housing will be shipped clean and pre-loaded with 0.45um filters. The housing must be acid washed between uses. Regardless of which filter is used, ensure that only filtered water is added to bottle.

1. **Shallow** dissolved nutrients, dissolved metals, and dissolved organic carbon.
  - a. Rinse an acid washed 140 mL syringe three times with water collected from just below the water surface, avoiding any surface scum.
  - b. Pull 140 mL of water into syringe and attach a GD/XP filter.
  - c. Rinse the filter by pushing ~20 mL of water through filter. The filtrate should be discarded.
  - d. Rinse the prelabeled 30 mL dissolved nutrient and 60 mL dissolved metals bottles with ~5 mL of filtered site water. The dissolved metals sample will be acidified in Cincinnati lab. DO NOT rinse the pre-acidified DOC vial.

- e. Fill the prelabeled 30 mL dissolved nutrient and 60 mL dissolved metals bottles to below the shoulder with filtered site water.
- f. Fill the DOC vial completely with filtered site water.
- g. Place the samples on ice.
- 2. **Shallow** total nutrients, total organic carbon, total anions, and algal indicators.
  - a. Rinse the two prelabeled 30 mL total nutrient vials, 20 mL microcystin vial, 1 L chlorophyll bottle, 1 L phycocyanin bottle, 30 mL algal physiology centrifuge tubes, and 250 mL algal taxonomy bottle with site water three times. DO NOT rinse pre-acidified TOC vial.
  - b. Fill all bottles to just below the shoulder with site water except the 20 mL microcystin vial and the 40 mL TOC vial.
  - c. Fill the 20 mL microcystin vial to ~2/3 total volume with site water from phycocyanin bottle. It is important to leave room for expansion due to freezing.
  - d. Fill the pre-acidified and prelabeled 40 mL TOC vial with site water from the 1L chlorophyll bottle. Cap the vials, ensuring no headspace.
  - e. Add Lugol's Iodine solution to the taxonomy bottle in dropwise fashion, using a plastic Pasteur pipette, until the water reaches the color of 'weak tea'. Secure lid with parafilm and place sample in zip lok bag. Lugol's iodine is relatively non-toxic, however it will stain exposed skin or clothing, so gloves are always a good idea when handling.
  - f. Place all samples on ice.
- 3. **Deep** dissolved nutrients, dissolved metals, dissolved organic carbon, total nutrients, total anions, and total organic carbon.
  - a. Bottom water samples are collected using a Van Dorn bottle, or equivalent.
    - i. Lower Van Dorn bottle, or equivalent, to the sampling depth (Table 3).
      - 1. If using a vertical sampler, drop the messenger and retrieve bottle.
      - 2. If using a horizontal sampler, displace the bottle horizontally ~2 m to capture an undisturbed portion of the water column. Drop the messenger and retrieve the bottle.
  - b. Process the samples per steps 1 and 2 above, except that the water is collected from the Van Dorn bottle, or equivalent. The same syringe and filter can be used for both depths, provided steps 1a-d above are followed.
  - c. Place all samples on ice.

### *B2.5.3 Chlorophyll a and phycocyanin sample processing*

The chlorophyll a and phycocyanin water sample must be filtered and frozen within 24 hours. Homogenize the sample (i.e., shake, not stir) and vacuum filter in 50 mL aliquots across a 0.7µm glass fiber filter until 800 mL has been filtered or the filter becomes clogged. The vacuum pressure must not exceed 6 in. Hg (20 kPa) during filtration. Use squeeze bottle (Base Kit, F8. SuRGE EQUIPMENT AND SUPPLIES) and deionized water (Field Crew Supplied Items; F8. SuRGE EQUIPMENT AND SUPPLIES) to rinse particles clinging to the walls of the graduated cylinder and filter tower onto the filter. Be certain to record the total volume of water filtered (excluding deionized water) in Appendix F6. SuRGE CHLOROPHYLL/PHYCOCYANIN SAMPLE PREP DATA SHEET. Use a



tweezer to fold the filter in half with the filtrate on the inside, then wrap the filter in foil, place in specimen bag, and freeze in standard commercial freezer until filters are shipped.

The 1L water sample bottles for chlorophyll a and phycocyanin may be re-used between sites on a single sampling outing. Wash each bottle out with copious amounts of tap water (e.g. hotel sink) after each sample collection. Prior to sample collection, fill, shake and empty bottles three times prior to collecting sample in the field. Upon returning from the field, wash bottles with laboratory detergent prior to next sampling.

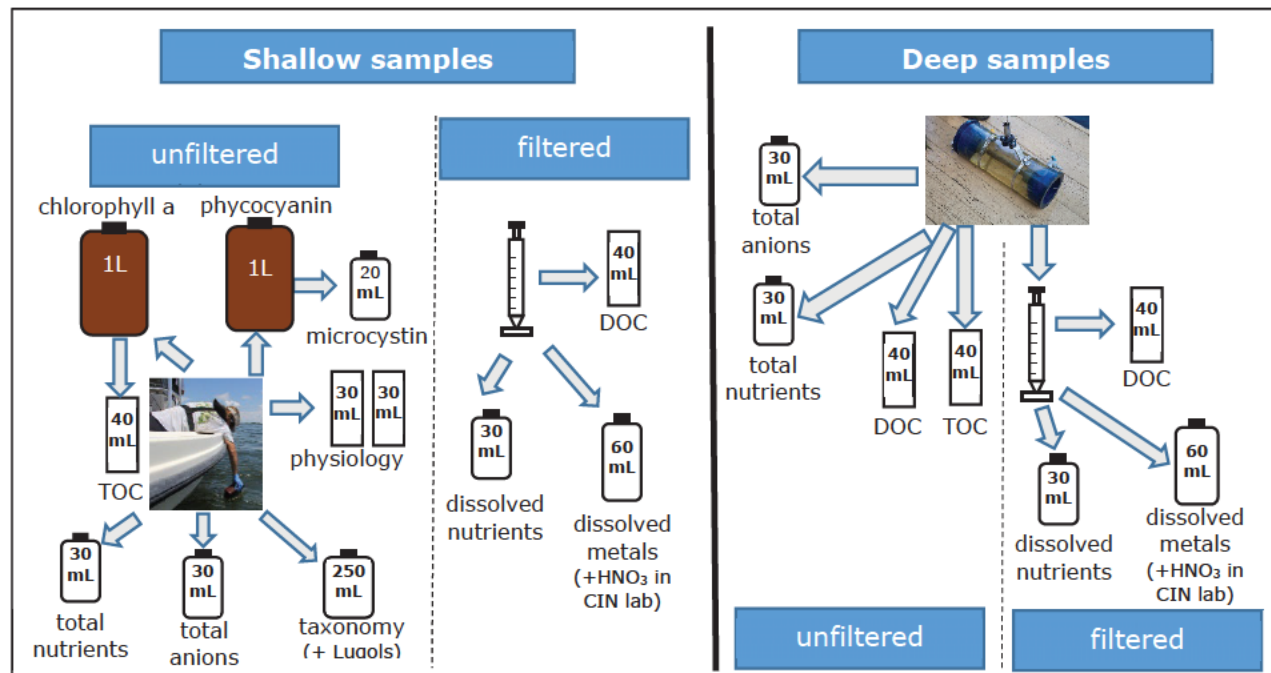


Figure 3. Flow chart for processing water samples.

## B2.6 Gases

### B2.6.1 Dissolved gases

Triplicate dissolved gas samples will be collected from the minimum depth required to keep syringe stopcock submerged during sampling (~0.1 m), and from bottom waters (see Table 3 for sampling depth) at the Index Site. Samples will be collected in 140 mL syringes following SOP# J-WECD-WMB-SOP-3948-0 'SuRGE Dissolved Gas Sampling' available at the ORD intranet site and in the SuRGE documents library at SharePoint. Record the sampling details in Appendix F7. SuRGE DISSOLVED GAS AND AIR DATA SHEET.

### B2.6.2 Air samples

Triplicate 20 mL air samples will be collected from ~ 2m above the water surface at the Index Site using a 30 mL syringe per SOP# J-WECD-WMB-SOP-3948-0 'SuRGE Dissolved Gas Sampling' available at the ORD intranet site and in the SuRGE documents library at SharePoint. Air

temperature should also be measured. Record the sampling details in Appendix F7. SuRGE DISSOLVED GAS AND AIR DATA SHEET.

### B2.7 Sample containers and quantities

See section B5. Quality Control for details on numbers of QA/QC samples.

Analyte Group	Analyte	Filtered or unfiltered	Container and volume	Total number of samples	Preservation	Holding times
Water chemistry	Dissolved Nutrients • NO <sub>2,3</sub> • NH <sub>4</sub> <sup>+</sup> • reactive P	Filtered	30 mL HDPE	2 per lake + QA/QC Total = ~240	24 hours @ 5°C or 28 days at -20°C	
	Total Nutrients • TP • TN	Unfiltered	30 mL HDPE	2 per lake + QA/QC total = ~240	24 hours @ 5°C or 28 days at -20°C	
	TOC	Unfiltered	40mL TOC vial	2 per lake + QA/QC total = ~240	4°C + 2 drops 50% HCl (pre-acidified vials)	28 days
	DOC	Filtered	40mL TOC vial	2 per lake + QA/QC total = ~240	4°C + 2 drops 50% HCl (pre-acidified vials)	28 days
	Dissolved metals	Filtered	60 mL HDPE bottle	2 per lake + QA/QC total = ~240	3 drops 2% HNO <sub>3</sub> in CIN lab	60 days
	Total anions	Unfiltered	30 mL HDPE	2 per lake + QA/QC total = ~240	5°C	28 days
Gases	Dissolved N <sub>2</sub> O, CO <sub>2</sub> , CH <sub>4</sub>	12mL glass vial		6 per lake total = 648	NA, room temp	4 months
	Gas trap N <sub>2</sub> O, CO <sub>2</sub> , CH <sub>4</sub>			≤45 per lake Total ≤ 4860		
	Air N <sub>2</sub> O, CO <sub>2</sub> , CH <sub>4</sub>			3 per lake total = 324		
Algae indicators	Chlorophyll a	• Water collected in opaque 1L HDPE bottle per analyte.		1 per lake + QA/QC Total = ~130	• Water stored on ice and filtered within ≤24 hours.	



Analyte Group	Analyte	Filtered or unfiltered	Container and volume	Total number of samples	Preservation	Holding times
	phycocyanin	<ul style="list-style-type: none"> <li>Filtrate collected on Glass Fiber filter.</li> <li>Extract stored in glass vial</li> </ul>		1 per lake + QA/QC Total = ~130	<ul style="list-style-type: none"> <li>Filters stored in commercial freezers or in ice filled coolers for 10 days or less (i.e. to allow time for shipping)</li> <li>Upon receipt of filters by ACESD, filters stored at -20C for ≤60 days.</li> </ul>	
	microcystin	Unfiltered	20 mL amber glass vial	1 per lake + QA/QC Total = ~130	Less than 14 days @ 4°C or several months at -20°C	
	taxonomy	Unfiltered	250mL HDPE wide-mouth bottles	1 per lake, 83	Lugol's iodine addition in field. Months to years in dark at 4 °C. Do not freeze.	
	physiology	Unfiltered	30mL PP centrifuge tube	2 per lake, 166	No preservation, preferably in dark at 4 °C. Do not freeze. Days to weeks.	
Sonde	Temperature	NA, <i>in situ</i>		NA, <i>in situ</i>	NA, <i>in situ</i>	NA, <i>in situ</i>
	Conductivity	NA, <i>in situ</i>		NA, <i>in situ</i>	NA, <i>in situ</i>	NA, <i>in situ</i>
	pH	NA, <i>in situ</i>		NA, <i>in situ</i>	NA, <i>in situ</i>	NA, <i>in situ</i>
	Dissolved oxygen	NA, <i>in situ</i>		NA, <i>in situ</i>	NA, <i>in situ</i>	NA, <i>in situ</i>
	Chlorophyll from sonde	NA, <i>in situ</i>		NA, <i>in situ</i>	NA, <i>in situ</i>	NA, <i>in situ</i>
	Turbidity	NA, <i>in situ</i>		NA, <i>in situ</i>	NA, <i>in situ</i>	NA, <i>in situ</i>

Table 5. Sample containers and quantities assuming field duplicates will be collected for 10% of the unknowns.

### B3. Sample Handling and Custody

#### B3.1 Sample labels

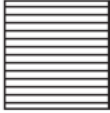
Site Kits and QA/QC kits (see F8. SuRGE EQUIPMENT AND SUPPLIES) will contain pre-labeled bottles for water chemistry and algal indicators. Labels for the chlorophyll a and phycocyanin filters will be attached to the zip lok bags containing the filters (Figure 4). Unique samples will be identified by:

- analyte (Table 5):
  - 'dissolved nutrients', 'dissolved metals', 'TOC', 'DOC', 'total nutrients', 'chlorophyll a', 'phycocyanin', 'microcystin', 'taxonomy', 'physiology'.
- QA/QC: 'duplicate' or 'blank' (QA/QC kit only)
- lake siteID: **to be populated by field crew.**
  - 7 digit alphanumeric code (i.e. ch4\_009) from siteID field in survey design file. Design file available in web map, the SuRGE GeoPlatform group, and the SuRGE documents library in SharePoint.
- Station siteID: **to be populated by field crew.**
  - alphanumeric code from lake specific survey design – water chemistry and algal indicators always collected from Index site
- Date: mm/dd/yy format
- depth: 'shallow' or 'deep'.
- Owner: Beaulieu 513-569-7842
- Matrix: "water", "filtered solids"
- Hazards: "nonhazardous" or "weak acid"
- Preservation: "-20c", "3 drops 2% HNO3", "2 drops 50% HCl and 4c", etc..

**Field crews must populate 'station siteID', 'Lake siteID', and 'Date' fields on sample labels.**

Gas sample vials provided in Base Kit (see F8. SuRGE EQUIPMENT AND SUPPLIES) will be pre-labeled with an alphanumeric code containing three ID fields (Figure 4C):

- a two digit letter code identifying the project
- a two digit numeric code identifying the year
- a four digit numeric code unique to each vial

<p><b>A. Example Site Kit label</b></p> <div style="border: 1px solid black; border-radius: 10px; padding: 10px; margin: 10px auto; width: 80%;"> <p style="text-align: center;">Dissolved Nutrients</p> <p>LakeID: <u>CH4-001</u> siteID: <u>013</u></p> <p>Depth: shallow Date: <u>06/17/20</u></p> <p>Beaulieu 5135697842 Water</p> <p>Nonhazardous Pres: -20c</p> </div>	<p><b>B. Example QA/QC Kit label</b></p> <div style="border: 1px solid black; border-radius: 10px; padding: 10px; margin: 10px auto; width: 80%;"> <p style="text-align: center;">Dissolved Nutrients Blank</p> <p>LakeID: <u>CH4-001</u> siteID: <u>013</u></p> <p>Date: <u>06/17/20</u></p> <p>Beaulieu 5135697842 Water</p> <p>Nonhazardous Pres: -20c</p> </div>
<p><b>C. Example gas vial label</b></p> <div style="display: flex; align-items: center; margin-top: 10px;">  <div style="border: 1px solid black; border-radius: 10px; padding: 5px; flex-grow: 1;"> <p style="text-align: center; margin: 0;">SG20.0051</p> </div> </div>	

*Figure 4. Example sample labels.*

### B.3.2 Chain of custody

Chain of custody (CoC) forms will be populated for all water chemistry, algal indicator, and gas samples submitted for analysis (F9. SuRGE WATER CHEMISTRY TRACKING SHEET, F10. SuRGE CHLOROPHYLL, PHYCOCYANIN, AND MICROCYSTIN TRACKING SHEET, F11. SuRGE ALGAL TAXONOMY AND PHYSIOLOGY TRACKING SHEET, F12. SuRGE GAS SAMPLE TRACKING SHEET). Separate Water Chemistry and Algal Indicator CoC forms will be populated for each lake. Gas samples from multiple lakes can be aggregated on one Gas Sample CoC. A hardcopy of the form (in a waterproof bag or plastic sleeve) will be shipped with the samples and an electronic version e-mailed to the laboratory.

### B.3.3 Shipping

During extended field campaigns it may be difficult to maintain the algal indicator and water chemistry samples at the low temperatures required for preservation (Table 5). The default procedure for temperature sensitive samples is to either keep them on ice or in hotel room freezer/refrigerator; likely a combination of the two during extended field campaigns. The Field Crew Technical Lead may choose to ship temperature sensitive samples from the field, rather than trying to keep them cool during extended sampling trips. FIELD SHIPPING IS ENTIRELY OPTIONAL. Based on past experience, water samples will remain partially frozen throughout long field days and are unlikely to be affected by freeze/thaw cycles. The chlorophyll a and phycocyanin samples are likely to thaw, however. The Narragansett laboratory will conduct tests to determine the potential impact of freeze/thaw cycles on chlorophyll a and phycocyanin.

Field crews are responsible for the cost of shipping samples to analytical laboratories. Analytical laboratories will cover the cost of returning empty coolers.

#### *B.3.3.1 Gas samples*

Gas samples must be shipped via ground to avoid possible issues associated with changes in barometric pressure during flight. Samples should be sorted by sample type (e.g., AIR, dissolved gas (DG), Trap) within the provided trays and shipped within a suitable box (i.e. no refrigeration or cooler is necessary). A chain of custody form must be included in the shipping container and a copy e-mailed to the Gas Lab Technical Lead:

Ship gas samples to:

USEPA

ATTN: WHITE

MS 585

26 Martin Luther King Dr. West

Cincinnati, OH 45268

Email: white.karenm@epa.gov

Phone: 513-569-7248

Alternate: Beaulieu.jake@epa.gov

#### *B.3.3.2 Water chemistry samples*

ADA will analyze dissolved nutrients, total nutrients, DOC and TOC samples at the ADA facility (no shipping required). ADA will ship dissolved metals to Cincinnati for analysis. All other field crews will ship dissolved nutrients, total nutrients, TOC, DOC, and dissolved metals samples to Cincinnati for analysis. Glass TOC and DOC vials will be shipped within the provided bubble wrap bags.

Water chemistry samples must be shipped on ice via overnight delivery to Cincinnati. Place ice within sealed ziplock bags secured within a sealed cooler liner (e.g. thick plastic bag). Shippers will sometimes hold packages that are leaking water. A chain of custody form must be included in the cooler (in a plastic sleeve) and an electronic copy e-mailed to the Cincinnati Water Chemistry Technical Lead. Coolers cannot be received in Cincinnati on the weekends or federal holidays. Please ship accordingly.

Ship water chemistry samples to:

USEPA

ATTN: Venkatapathy

MS 483

26 Martin Luther King Dr. West

Cincinnati, OH 45268

Email: venkatapathy.raghuraman@epa.gov

Phone: 513-569-7077

Alternate: Beaulieu.jake@epa.gov

### *B.3.3.3 Algal indicator samples*

#### *B.3.3.3.1 Chlorophyll a, phycocyanin, and microcystin*

All field crews will ship chlorophyll a, phycocyanin, and microcystin to the Narragansett laboratory. These samples must be shipped on ice via overnight delivery. Place ice within a sealed ziplock bags secured within a sealed cooler liner (e.g. thick plastic bag). Wrap glass microcystin vials in included bubble wrap. Shippers will sometimes hold packages that are leaking water. A Chain of Custody form must be included in the cooler (in a plastic sleeve) and an electronic copy e-mailed to the Narragansett Water Chemistry Lab Technical Lead. Coolers cannot be received on the weekends or federal holidays. Please ship accordingly.

Ship chlorophyll a, phycocyanin, and microcystin samples to:

USEPA

ATTN: Hollister

27 Tarzwell Dr.

Narragansett, RI 02882

Email: [hollister.jeff@epa.gov](mailto:hollister.jeff@epa.gov)

Phone: 401-782-9655

Alternate: [kreakie.betty@epa.gov](mailto:kreakie.betty@epa.gov)

#### *B.3.3.3.2 Algal taxonomy and physiology*

All field crews will ship algal taxonomy and physiology samples to the Gulf Breeze laboratory. Samples must be shipped via overnight delivery, but do not need to be on ice. Seal lids with electrical tape or parafilm and place samples inside ziplock bags to capture any leakage. A Chain of Custody form must be included in the shipment and an electronic copy e-mailed to the Gulf Breeze Water Chemistry Lab Technical Lead. Packages cannot be received on the weekends or federal holidays. Please ship accordingly.

Ship algal taxonomy samples to:

USEPA

ATTN: Tatters

1 Sabine Island Drive

Gulf Breeze, FL 32561

Email: [tatters.avery@epa.gov](mailto:tatters.avery@epa.gov)

Phone: 910-393-7078

Alternate: [aukamp.jessica@epa.gov](mailto:aukamp.jessica@epa.gov)

### *B.3.4 Paper records*

Field crews will populate records of sonde calibration performance and the paper records in section F. Appendix. The Field Crew Technical Lead is responsible for 1) maintaining the original records in accordance with Agency policy, 2) posting electronic scans of the paper records to the SharePoint site within 30 working days of returning to laboratory, and 3) entering data into data template by Dec. 1 of the year the data were collected.

#### *B.3.4.1 Index site depth profiles*

A separate excel file will be populated for the Index site depth profiles from each lake. The file will be based on 'surgeDepthProfileTemplate.xlsx' found in the 'data' folder at the SharePoint

site. The completed template will be renamed 'surgeDepthProfilexxx.xlsx', where 'xxx' is the three digit numeric code that uniquely identifies each waterbody, and saved to the data folder specific to that waterbody (i.e.,

SuRGE\data\CIN\CH4\_054\_Spencer\dataSheets\surgeDepthProfile054.xlsx).

The 'metaData' tab of the excel file contains column descriptions. Columns are provided to flag data where there was evidence that readings were compromised. This evidence could include notes from field crews (i.e., 'pH sensor wouldn't stabilize) or failed post deployment calibration checks.

### B.3.5 Electronic records

Electronic records generated during this project include greenhouse gas analyzer data, GPS data (see F14. Bad Elf GPS USER GUIDE), scans of paper records (B.3.4 Paper records), and results of laboratory analysis. Field based electronic records must be transferred to sensor specific subfolders at the SharePoint site within 5 working days of returning to laboratory. Water Chemistry and Gas Lab Technical Leads are responsible for depositing analytical data into analyte specific subfolders at the SharePoint site.

It is important that folder naming conventions shown in Figure 5 are adhered to; deviations will cause problems with the code used to read the data. Separate folders will be established for each field crew (e.g., CIN, RTP, USGS, R10, ADA, NAR). Names of lake specific folders must begin with 'CH4\_XXX\_lake.name', where 'xxx' is the three number code for each lake. The lake name following this prefix does not need to follow a specific convention. Lake names may contain a mix of upper and lower case letters and any delimiter may be used to separate words. For example, Smith Lake could be written as 'Smith Lake', 'smith lake', 'smithLake', 'smith.lake', or 'smith\_lake'.

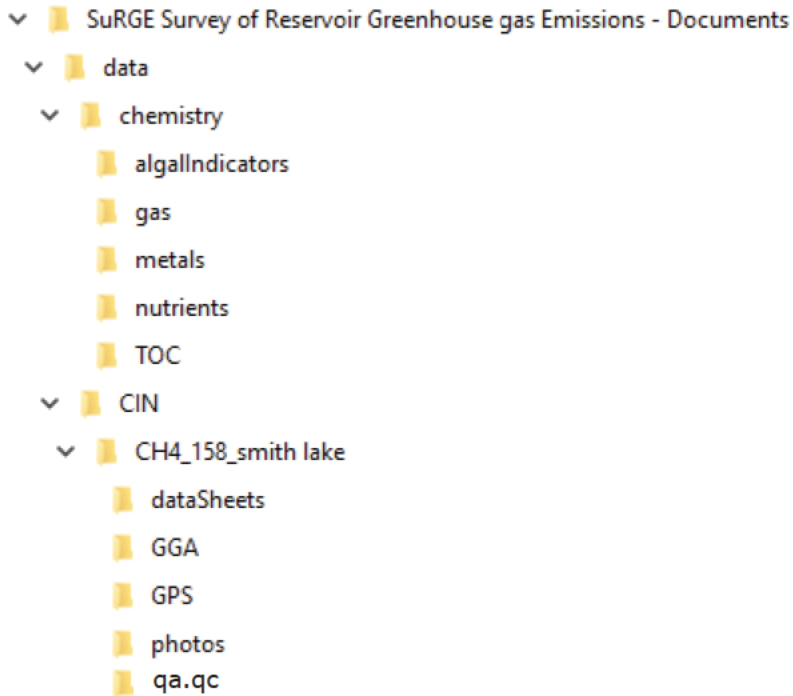


Figure 5. Directory structure of documents library at SuRGE SharePoint site.

#### B.3.5.2 Photos

Within five working days after returning to laboratory, the photos (B1.3 Photos) must be downloaded and transferred to the lake specific 'photos' folder at the SharePoint site. The files will be named lakexxx.jpg and trapxxx.jpg for the lake and trap images, respectively, where XXX is the three-digit numeric component of the siteID field in the SuRGE survey design file. This file can be accessed through the web app, the SuRGE GeoPlatform group, and the SuRGE documents library at SharePoint. Most cameras will generate .jpg images, but other formats (e.g., .tiff) are acceptable. Please include other photos if taken, but don't worry about renaming.

#### B.3.5.1 Greenhouse Gas Analyzer

The Los Gatos portable analyzers write data as .txt files which are generally downloaded as .zip files. Default file names for the Ultraportable Greenhouse Gas Analyzers (UGGA) follow "gga\_YYYY-MM-DD\_f#####.txt" where YYYY-MM-DD is the date, and f##### is a unique serial number that counts upward to provide up to 100,000 unique file names per day. File name conventions for the Microportable Greenhouse Gas Analyzers are identical to that of the UGGA, except that 'micro' is substituted for 'gga'. Some analyzers may produce additional files, typically with the 'f' replaced with a different letter (e.g., 's', 'l', 'p', etc). It is OK to keep these files in the directory.

Ideally, one data file is generated for each field day and the file name recorded in F3. SuRGE GREENHOUSE GAS ANALYZER AND GPS DATA SHEET. Multiple files will be generated if the



analyzer is shutdown/restarted during the field day. Within five working days after returning to laboratory, the data file(s) (likely a .zip file(s)) must be downloaded and transferred to the lake-specific 'GGA' folder at the SharePoint site. The .txt file should be unzipped to the folder. The file does not need to be renamed.

The Picarro G2508 will create a data file named with the following convention:

- Example: CFHADS2007-20111222-000131-DataLog\_User.dat
- CFHADS: Instrument Serial Number
- 20111222: Year, month, and day of when file was started
- 000131: Hour, minute, and second of when file was started (using a 24-hour clock)

One file should be generated each day the analyzer is used and this file name must be recorded in F3. SuRGE GREENHOUSE GAS ANALYZER AND GPS DATA SHEET.

#### *B.3.5.2 GPS*

A GPS will be used to track the boat location during the floating chamber deployment. The Base Kit will include a BadElf GPS Pro for this purpose, though field crews may use other devices at their discretion. Once data logging is complete, you can use the Bad Elf Utility app to save the recorded trip or connect the GPS to your computer with a USB cable and access the log files directly through your file explorer. See F15. Bad Elf GPS USER GUIDE.

GPS data files will be named according to the following convention:

gps.sampleData.Lake (i.e., gps.03.20.2015.XXX)

where XXX is the three-digit numeric component of the siteID field in the SuRGE survey design file. If multiple files are collected on the same day, the file name can be appended with a '.1', '.2', etc.

#### *B.3.5.2 Research Notebooks*

The SuRGE documents library at SharePoint will be the central data repository. The SharePoint site contains a OneNote Research Notebook for the project (Notebook ID J-WECD-WMB-NB-2308). Edit rights to this notebook are currently limited to the Project and Field Crew Technical Leads. Field Crew Technical Leads may choose to manage an independent Research Notebook per ORD guidance (ORD PPM 13.2).

## **B4. Analytical Methods**

### **B4.1 Carbon dioxide, methane, nitrous oxide, argon, nitrogen, and oxygen**

Dissolved gas samples stored in serum vials will be analyzed for CO<sub>2</sub>, N<sub>2</sub>O, and CH<sub>4</sub> via gas chromatography. Gas samples collected from the ebullition traps will be analyzed for oxygen,



nitrogen, and argon, in additions to the gases identified above. All analysis will follow the latest version of SOP# J-WECD-WMB-SOP-1263.

Methane and CO<sub>2</sub> in the floating chamber headspace will be measured in real time using a Los Gatos Ultraportable Greenhouse Gas Analyzer or Picarro G2508. The systems use infrared detection and can make measurements as frequently as every second. Measurement precision decreases with increasing sampling frequency, however, and we will use a 10 second averaging period.

#### B4.2 Chlorophyll a

Chlorophyll a samples will be processed in Narragansett following the SOPs listed below available in the SuRGE documents library at SharePoint.

- SOP #J-ACESD-MAB-SOP-1425-0, *Non-Acid Determination of Chlorophyll a Using a Turner Designs Trilogy Fluorometer*
- SOP # J-ACESD-MAB-SOP-3950-0, *Chlorophyll a Standard Curve for Turner Designs Trilogy Fluorometer*

#### B4.3 Phycocyanin

Phycocyanin samples will be processed in Narragansett following SOP # J-ACESD-MAB-SOP-3949-0, *Determination of Phycocyanin Using a Turner Designs Trilogy Fluorometer*, available in the SuRGE documents library at SharePoint.

#### B4.4 Microcystin

Microcystin samples will be processed in Narragansett following an SOP currently under development, to be made available in the SuRGE documents library at SharePoint.

#### B4.5 Algal taxonomy

Phytoplankton communities will be described taxonomically following an SOP current under development.

#### B4.6 Algal physiology

Algal physiology measurements will be made using a QAPP currently under development.

#### B4.7 All other analytes

The remaining analytes will be measured using standard operating procedures as detailed in Table 6. SOPs used in this project

The entire dissolved metals target analyte list for the Cincinnati lab is in Table 7. Of those analytes, six are of interest to this project and are highlighted in yellow. Any calibration and QC verification troubleshooting will be focused on those six analytes. Data for all analytes will be appropriately flagged should other analytes found in these samples be of future interest.

Analyte	Laboratory	SOP ID	QA/QC
NO <sub>2,3</sub> <sup>-</sup>	ADA	K-GCRD-SOP-1151-0	See SOP
NH <sub>4</sub> <sup>+</sup>	ADA	K-GCRD-SOP-1151-0	See SOP
Reactive P	ADA	K-GCRD-SOP-1151-0	See SOP
TOC	ADA	K-GCRD-SOP-1165-0	See SOP
TN	ADA	K-GCRD-SOP-1151-0	See SOP
TP	ADA	K-GCRD-SOP-1151-0	See SOP
NO <sub>2,3</sub> <sup>-</sup>	CIN	ESF-SOP-027	See SOP
NH <sub>4</sub> <sup>+</sup>	CIN	ESF-SOP-026	See SOP
Reactive P	CIN	ESF-SOP-029	See SOP
TOC	CIN	K-WID-SOP-3341-0	See SOP
DOC	CIN	NRMRL-LMMD-07-1	See SOP
Anions	CIN	EPA Method 300	See SOP
TN	CIN	ESF-SOP-028	See SOP
TP	CIN	ESF-SOP-030	See SOP
Dissolved metals	CIN	SOP in development, based on EPA method 200.8	See SOP
Temperature	NA	K-LRTD-SOP-1208-0	See SOP
Conductivity	NA	K-LRTD-SOP-1208-0	See SOP
turbidity	NA	K-LRTD-SOP-1208-0	See SOP
pH	NA	K-LRTD-SOP-1208-0	See SOP
Dissolved oxygen	NA	K-LRTD-SOP-1208-0	See SOP
Turbidity	NA	K-LRTD-SOP-1208-0	See SOP
<i>In situ</i> Chlorophyll	NA	K-LRTD-SOP-1208-0	See SOP

Table 6. SOPs used in this project

DISSOLVED METALS ANALYTES (Method: EPA 200.8)	DETECTION LIMIT, µg/L
(Al) Aluminum	-0.004
(As) Arsenic	-0.004
(Ba) Barium	-0.001
(Be) Beryllium	-0.005
(CA) Calcium	-0.01
(Cd) Cadmium	-0.0003
(Cr) Chromium	-0.001

DISSOLVED METALS ANALYTES (Method: EPA 200.8)	DETECTION LIMIT, µg/L
(Cu) Copper	-0.001
(Fe) Iron	-0.001
(K) Potassium	-0.3
(Li) Lithium	-0.005
(Mg) Magnesium	-0.005
(Mn) Manganese	-0.001
(Na) Sodium	-0.03
(Ni) Nickel	-0.001
(Pb) Lead	-0.002
(P) Phosphorus	-0.005
(Sb) Antimony	-0.003
(Si) Silicon	-0.02
(Sn) Tin	-0.001
(Sr) Strontium	-0.001
(S) Sulfur	-0.003
(V) Vanadium	-0.001
(Zn) Zinc	-0.0005

Table 7. Instrument dissolved metals analyte list: highlighted analytes are of interest for SuRGE project.

## B5. Quality Control

### B5.1 Laboratory Quality Metrics

The SOPs referenced in Table 6 describe laboratory QA checks including standard curves, laboratory blanks, continuing calibration checks, and matrix spikes for lab-based measurements. Acceptance criteria and corrective actions are detailed for each SOP. Table 8 describes laboratory and field quality metrics for the greenhouse gas analyzer and the sonde measurement. See B5.2 Field Quality Metrics for more information.

Analyte	Quality metric	Frequency	Acceptance Criteria	Corrective Action
pH	post-deployment calibration check	Within 48 hours of the termination of field deployment	pH must be within 0.2 units of buffer	Recalibrate and flag field data

Analyte	Quality metric	Frequency	Acceptance Criteria	Corrective Action
DO	post-deployment calibration check	Within 24 hours of the termination of field deployment	Within 5% of calculated value for water saturated air at the measured barometric pressure.	Recalibrate and flag field data
specific conductivity	post-deployment calibration check	Within 48 hours of the termination of field deployment	Within 15% of the standard value.	Recalibrate and flag field data
temperature	post-deployment calibration check	Within 48 hours of the termination of field deployment	Within 1C of value measured using a certified thermometer.	Recalibrate and flag field data
CH <sub>4</sub> and CO <sub>2</sub> via Los Gatos greenhouse gas analyzer CH <sub>4</sub> and CO <sub>2</sub> via GGA	Field check with a mixed standard of 2.50 ppm and 400 ppm CH <sub>4</sub> and CO <sub>2</sub> , respectively.	Once per day of field use.	Reading must within 20% of true value.	<ul style="list-style-type: none"> <li>• Flag field data</li> <li>• Check spectra and adjust if needed</li> <li>• Check 10-point calibration if problem persists</li> </ul>
	Record laser ring down times.	Once per day of field use.	No criteria but can be useful to track instrument condition.	NA
	Multipoint calibration check in the laboratory.	Beginning and end of field season.	Readings must within 15% of true value.	Recalibrate
CH <sub>4</sub> , CO <sub>2</sub> , and N <sub>2</sub> O via Picarro	Multipoint calibration check in the laboratory.	Beginning and end of field season.	Readings must within 15% of true value.	Recalibrate

Analyte	Quality metric	Frequency	Acceptance Criteria	Corrective Action
greenhouse gas analyzer	Field check with a mixed standard of 2.00 ppm, 400 ppm, and 0.5 ppm CH <sub>4</sub> , CO <sub>2</sub> , and N <sub>2</sub> O standard, respectively.	Once per day of field use.	Reading must within 15% of true value.	Flag field data

Table 8. QA/QC checks not specified in the SOPs reported in Table 3

## B5.2 Field Quality Metrics

Field duplicates and field blanks will be collected from one reservoir during each field outing. A field outing is defined as ‘continuous days in the field, without returning to laboratory’. For example, sampling three waterbodies during a continuous 1.5 week trip would be considered a single ‘field outing’. Similarly, sampling one lake over two days, then returning to laboratory, would also be considered a field outing.

Portable greenhouse gas analyzer performance will be checked with a field standard during every field outing.

### B5.2.1 Field blanks

Field blanks for gas samples would require a cylinder of compressed gas be transported into the field. This is beyond the scope of the project and no field blanks will be collected for gas samples.

Field blanks for water chemistry and algal indicators (excluding taxonomy and physiology) will be prepared by transferring deionized water from a clean bottle (provided in Base Kit, see F8. SURGE EQUIPMENT AND SUPPLIES) into the appropriate bottles. Field blanks will be treated identically to unknowns.

No analyte should be present at concentrations greater than three times the minimum detection limit in the field blanks. If this criterion isn’t met, but all lab QA/QC are within range, then the field blanks were likely contaminated during sampling. The corrective action is to evaluate cleaning procedures for deficiencies.

### B5.2.2 Field duplicates

Field duplicates will be collected for all algal indicators and water chemistry analytes, except algal taxonomy, algal physiology, and those measured *in situ*. All duplicates will be collected from the shallow sampling depth. These duplicates will be used to evaluate the

sampling/environmental variability of the analyte concentrations. No acceptance criteria or corrective action will be associated with this quality metric.

Algal physiology samples will be collected in duplicate from all lakes. These duplicates will be used to evaluate the sampling/environmental variability of the analyte concentrations. No acceptance criteria or corrective action will be associated with this quality metric.

All dissolved gas and air samples will be collected in triplicate. Passive trap gas samples will be collected in triplicate when sufficient gas is available. These samples will be used to evaluate sampling variability for these analytes. No acceptance criteria or corrective action will be associated with this quality metric.

### B5.2.3 Field standards

At the end of each field day, the portable greenhouse gas analyzer calibration should be checked with an analytical standard. This is accomplished by interfacing the instrument inlet tubing to a compressed gas cylinder via a regulator. The regulator should be set to 5 – 10 psi and the gas allowed to flow through the analyzer until the readings stabilize (approximately 1 minute). The regulator only goes up to 15 psi, which will not damage the instrument. The concentration and associated performance specifications should be recorded in F12. LOS GATOS GREENHOUSE GAS ANALYZER QA/QC SHEET or F13. PICARRO GREENHOUSE GAS ANALYZER QA/QC SHEET. Acceptance criteria for the calibration check is +/- 20% of known concentration. If the QA/QC check fails on a Los Gatos instrument, check the spectra and adjust the lasers if needed. See user manual in SuRGE documents library at [SharePoint](#) for more information.

After the measurement has stabilized and has been recorded, the instrument should be shut down while the calibration standard is flowing through the instrument. This procedure ensures that the moisture content of the measurement cell is low during instrument shut down. If, during shut down, the water vapor mixing ratio is within 20% or 5% of the saturation value (Table 9) for the LGR and Picarro, respectively, water can condense in the measurement cell and potentially affect precision and bias. Based on previous deployments, it is not uncommon for water vapor to exceed the saturation point when the chamber is floating on the water surface, though values typically fall when the chamber is pulled into the boat. Measurement cells can also be dried by passing air through an in-line desiccant column prior to being delivered to analyzer.

T (deg F)	T (deg C)	Saturation mixing ratio (ppm)	Acceptable level (ppm)	
			LGR	Picarro
32	0	6,000	4,800	5700
41	5	8,500	6,800	8075
50	10	12,100	9,680	11495
59	15	16,800	13,440	15960
68	20	23,000	18,400	21850
77	25	31,200	24,960	29640
86	30	41,800	33,440	39710
95	35	55,400	44,320	52630
104	40	72,600	58,080	68970

Table 9. Maximum H<sub>2</sub>O mixing ratio for shut down of Los Gatos and Picarro analyzers as a function of ambient temperature.

## B6/B7. Instrument/Equipment Calibration, Testing, Inspection, Maintenance

### B7.1 Greenhouse gas analyzer

All greenhouse gas analyzers (Picarro and LGR models) will have the factory calibration tested against 10-point curve in the Cincinnati gas lab per SOP 1273-1 'Technical SOP for the 10-point Calibration Verification of the Los Gatos Research Ultraportable Greenhouse Gas Analyzer (LGR-UGGA)' at the beginning and end of the field season (SOP available at ORD intranet site and SuRGE documents library at SharePoint). Per vendor recommendation, data will be corrected for any deviation from a 1:1 relationship between measured and known values, rather than changing the instrument calibration. Data correction will be performed by the Project Technical Lead.

LGR greenhouse gas analyzers are covered by warranties that include an annual 'remote health check' by the vendor. This preventative maintenance will be conducted near the beginning of each field season.

### B7.2 Thermometers

The Base Kit will include a new digital thermometer and NIST traceable calibration certificate. The calibration certificate must be renewed annually. This can be done by each field crew following CESER SOP K-LRTD-SOP-1172-1, "Thermometer Calibration". Alternatively, field crews may return thermometers to Cincinnati for calibration at the CESER Cincinnati Metrology Laboratory. SOP available at ORD intranet site and SuRGE documents library at SharePoint. SOP available at ORD intranet site and SuRGE documents library at SharePoint.

### B7.3 Barometers

Calibrations on Field Crew supplied barometers must be checked annually. Most field crews will use YSI brand barometers with factory calibration tolerance of  $\pm 1$ mm Hg. If the Field Crew Technical Lead cannot check the barometer calibration locally, this service can be performed through the CEMM QA office in Cincinnati. Contact the SuRGE project QA/QC officer for details.

### B7.4 Cleaning

Several durable items in the Base Kit (see F8. SuRGE EQUIPMENT AND SUPPLIES, B8.2 Base kit) require cleaning between uses. Items not specifically mentioned in 'B7.4.1 Water chemistry' and 'B7.4.2 Algal indicators' do not need cleaning between uses.

#### B7.4.1 Water chemistry

The Base Kit (see F8. SuRGE EQUIPMENT AND SUPPLIES, B8.2 Base kit) includes five syringes and housings for 47mm filters to be used for dissolved nutrients and dissolved metals sampling. Syringes and filter housings must be cleaned with a laboratory detergent (e.g. Alconox or equivalent), soaked in an acid bath of 5% ACS trace-element grade HCl for 30 minutes, and rinsed 3 times with DI water between uses.

#### B7.4.2 Algal indicators

The Base Kit (see F8. SuRGE EQUIPMENT AND SUPPLIES, B8.2 Base kit) includes three opaque 1 L bottles for chlorophyll a sampling (i.e. one bottle for unknowns, one for blanks, and one for duplicates), three opaque 1 L bottles for phycocyanin sampling (i.e. one bottle for unknowns, one for blanks, and one for duplicates), and one filter tower assembly. During extended field trips it is sufficient to clean this equipment using tap water in the hotel (or equivalent) between uses. Equipment should be washed in a laboratory detergent (e.g. Alconox or equivalent) and rinsed with DI water upon return to laboratory.

#### B7.4.3 Watercraft and Equipment

The watercraft and equipment that are deployed in reservoirs may become contaminated with invasive species. A variety of preventative measures may be taken to minimize the transfer of these "hitchhikers" among reservoirs as teams move from site to site. SuRGE strongly recommends the following minimum precautions:

**Clean:** the trailer, boat hull, motor and equipment that were deployed will be cleaned. Use provided scrub brush and scrubbing pad to remove all visible plants, animals and mud.

**Drain:** all sources of stored water will be drained. Remove the boat plugs, drain all bilge, live well and motor water.

**Dry:** boat, motor and trailer will be dried with provided shammy towel, or equivalent, unless the boat will remain out of water for at least five days.

If possible, pressure spraying boat and equipment (e.g., manual car wash) may further ensure non-native species are removed.

Field Crew Technical Leads may optionally choose to disinfect watercraft and equipment. Per New York State guidance, SuRGE recommends one of the following disinfection methods:

- hot water greater than 120°F



- 2% bleach (10% if whirling disease is present; caution, corrosive to aluminum)
- 200ppm potassium chloride (2 teaspoons/2 gallons water).

SuRGE will include KCl in Base Kit (Base Kit; F8. SuRGE EQUIPMENT AND SUPPLIES) to be optionally used for disinfection. Mix one container of KCl with 2.5 gallons of water. Anchors and rope could be dipped in KCl solution; larger pieces of equipment (including boat hull) could be wiped with solution.

Teams should be aware of local regulations concerning watercraft and equipment regarding aquatic invasive species and the presence of invasive species in reservoirs they visit. The following are helpful resources:

<https://stopaquatic hitchhikers.org/>

<https://www.invasivespeciesinfo.gov/subject/watercraft-inspection-and-decontamination-programs>

<http://nsglc.olemiss.edu/projects/model-legal-framework/files/state-comparison-revised.pdf>

## **B8. Inspection/Acceptance of Supplies and Consumables**

See F8. SuRGE EQUIPMENT AND SUPPLIES for a complete equipment list. The Project Technical Lead is responsible for ensuring that supplies shipped to field crews contain the listed equipment and supplies and that the equipment and supplies are of the required quality for collection of samples and field measurement. The Technical Leads for analytical labs in Cincinnati, Ada, and Narragansett are responsible for ensuring supplies and consumables meet project quality standards. Consumables are inspected when received. Consumables with expiration dates will be used prior to expiration unless recertified or otherwise justified in research records.

### **B8.1 Greenhouse gas analyzer kit**

USEPA/ORD/CEMM/WECD/WMB (Cincinnati) will provide each field crew with a CO<sub>2</sub>/CH<sub>4</sub> analyzer and floating chamber to measure CO<sub>2</sub> and CH<sub>4</sub> diffusive emission rates. The analyzer will be either a Los Gatos UltraPortable Greenhouse Gas Analyzer (UGGA) or a Los Gatos Microportable Greenhouse Gas Analyzer (MGGA). The Cincinnati field crew may also use a Picarro G2308. The Los Gatos analyzers are controlled via VNC Viewer freeware running on iOS, android, or PC. An iOS iPad will be provided with each Los Gatos instrument, but local field crews may use other devices if preferred. See F8. SuRGE EQUIPMENT AND SUPPLIES for list of kit contents.

### **B8.2 Base kit**

The Base Kit is comprised of the subset of durable equipment and supplies needed to execute the survey. Each field crew will be supplied a Base Kit by USEPA/ORD/CEMM/WECD/WMB (Cincinnati), unless the field crew chooses to supply their own Base Kit. See F8. SuRGE EQUIPMENT AND SUPPLIES for list of kit contents.

### B8.3 Site kit

A Site Kit contains the subset of consumable supplies (i.e., items that require replacement after use) and will be provided by USEPA/ORD/CEMM/WECD/WMB (Cincinnati). The site kit will contain all sample bottles necessary for sampling a single lake. Crews should consider having at least one additional site kit available as a spare should any supplies be lost. See F8. SuRGE EQUIPMENT AND SUPPLIES for list of kit contents.

### B8.4 QA/QC kit

No QA/QC sample will be collected for algal taxonomy. Duplicate algal physiology samples will be collected from all lakes, therefore no algal physiology bottles will be included in QA/QC kit. One field duplicate and field blank will be collected for each water chemistry analyte (TOC, DOC, TN/TP, NO<sub>2</sub>.3/NH<sub>4</sub><sup>+</sup>/SRP, anions, metals), chlorophyll a, phycocyanin, and microcystin during each 'field outing'. A field outing is defined as 'continuous days in the field, without returning to laboratory'. For example, sampling three waterbodies during a continuous 1.5 week trip would be considered a single 'field outing'. Similarly, sampling one lake over two days, then returning to laboratory, would also be considered a field outing. See F8. SuRGE EQUIPMENT AND SUPPLIES for list of kit contents.

USEPA/ORD/CEMM/WECD/WMB (Cincinnati) will distribute QA/QC kits to field crews based on anticipated sampling schedule.

### B8.5 Field Crew Supplied Items

The field crew will also supply items for the survey. These items include general field equipment (i.e., printed data sheets, pens), limnological equipment (i.e. multi-parameter probe), and boat equipment. See F8. SuRGE EQUIPMENT AND SUPPLIES for items the field crew will need to provide.

## B9. Non-direct Measurements

### B10. Data Management

#### B10.1 Data analysis workflow

The SuRGE documents library at SharePoint will be the central data repository. Field Crew Technical Leads will be responsible for uploading electronic data per sections 'B.3.4 Paper records' and 'B.3.5 Electronic records'. The Project Technical Lead will be responsible for organizing a collaborative and reproducible data submission and analysis workflow. This will be accomplished by 1) using R for data analysis and visualization, 2) using a public repository under the EPA's institutional account for sharing code, and 3) using git to establish version control over code. Additional benefits of this workflow are 1) all EPA data will be accessible to collaborators (including outside collaborators), but not the general public, and 2) all electronic resources will be protected from loss via institutional back-up safeguards.

The Project Technical Lead will lead most aspects of data analysis leading to a final aggregated data set. This will include 1) writing code to read in field and laboratory data, 2) calculate derived quantities from measured data (e.g., diffusive emission rates from gga data, dissolved gas concentrations from gas chromatograph data), 3) aggregate across field duplicates, 4) track QA/QC flags, and 5) upscale point measurements to reservoir-scale estimates of mean and variance.

The final aggregated data set will be used to generate a national-scale estimate of CH<sub>4</sub> and CO<sub>2</sub> emissions from U.S. waterbodies. This effort will be conducted collaboratively with all interested SuRGE team members. We have identified several approaches for upscaling our measurements to the nation including 1) classical survey design calculations, 2) using the data train a predictive model for estimating emissions from all U.S. reservoirs, and 3) a combination of the two. Survey design calculations will be executed using function in the spsurvey library in R and features of the SuRGE probabilistic survey design. We will likely explore a variety of modeling approaches including machine learning algorithms, generalized linear models, generalized additive models.

## B10.2 Laboratory specific data management

Technical Leads for the Water Chemistry and Gas labs are responsible for ensuring that reported data meet the relevant QA/QC criteria, per the SOPs, or are flagged appropriately. Data should be uploaded to SharePoint per 'B.3.5 Electronic records'. A variety of reporting formats are accepted, as long as reports are clear with respect to analytes, flags, and concentration units.

## C. ASSESSMENTS AND OVERSIGHT

### C1. Assessments and Response Actions

### C2. Reports to Management

The Project Technical Lead will be responsible for reports to management. These will likely come in the form of informal briefings to staff in the Office of Air and Radiation, the National Program Director and associated staff in the Air and Energy national research program, and management within the Center for Environmental Measurement and Modeling.

Tangible products from this research will include an estimate of GHG emissions from US reservoirs for inclusion in the Inventory of US GHG Emissions and Sinks and at least one journal article in a peer reviewed journal.

The Project Technical Lead will organize periodic project meetings, primarily via Skype, and will look for opportunities to conduct in-person meetings. In-person meetings will most likely be

attached to pre-existing meetings that SuRGE team members plan to attend such as conferences.

## **D. DATA VALIDATION AND USABILITY**

### **D1/D2. Data Review, Verification, and Validation/Verification and Validation Methods**

Problems with data integrity are most likely to arise when transcribing paper records to electronic format (see B.3.4 Paper records). To address this issue, Field Crew Technical Leads will be responsible for ensuring that a minimum of 10% of entered data is checked for accuracy by Research Support Staff. The Project Technical Lead will develop additional QA/QC checks designed to detect egregious data entry issues (e.g., misplaced decimal place, incorrect units).

Data problems can also arise due to coding errors. To address this issue, SuRGE team members will be encouraged to clone the Github repository (B10.1 Data analysis workflow) and run/inspect the code. Code used for upscaling our measurements to the nation must be run by at least two team members and the results compared for inconsistencies.

### **D3. Analysis and Reconciliation with User Requirements**

The Project Technical Lead will work closely with Office of Air and Radiation (OAR) to ensure the data are reported in a format consistent with their intended use. Formats will include a peer-reviewed manuscript describing the main project results and an emission rate estimate reported per the standardized reporting requirements for Inventory of GHG Emissions and Sinks as dictated by the United Nations. This will include a brief description of how the data were generated and aggregated for use in the inventory. OAR will submit the report for additional national and international review.

## **E. References**

Livingston, G. P., and G. L. Hutchinson Enclosure-based measurement of trace gas exchange: applications and sources of error, in *Methods in Ecology: Biogenic trace gases: Measuring emissions from soil and water*, edited by P. A. Matson and R. C. Harriss, pp. 14-51, Blackwell Science LTD, Oxford.

## F. Appendix

**F1. SURGE SAMPLING EVENT SUMMARY**

Lake siteID: _____	Sampling Dates: _____	Timezone: _____	
INDEX siteID: _____	INDEX site eval status: _____		

siteID	¥Eval status	siteID	¥Eval status	siteID	¥Eval status	siteID	¥Eval status

¥Eval Status: TS (Target Sampled), PI (Physically inaccessible), NT (Non-Target), NS (Target Not Sampled).

General notes (weather, algae bloom, etc):

Name (print): _____	Signature: _____	Date: _____	
---------------------	------------------	-------------	--

[illegible]

**F3. SuRGE GREENHOUSE GAS ANALYZER AND GPS DATA SHEET**

Lake siteID:			
Sample Date:			
Time zone used for data entry below:			
Gas analyzer file name:			
*gps data logging turned on?			

\*GPS unit will collect positional data throughout all chamber deployments

Station siteID	Chamber start time	Water temperature (°C)	Chamber volume graduation		*CH <sub>4</sub> and CO <sub>2</sub> profile checked?	
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
					YES <input type="checkbox"/>	No <input type="checkbox"/>
Name (print):		Signature:			Date:	

\*CH<sub>4</sub> should steadily increase during chamber deployment. CO<sub>2</sub> may increase or decrease, depending on algae productivity.

†Only record water temperature if not recording 'shallow' sonde data.



[illegible]

[illegible]

**F6. SuRGE CHLOROPHYLL a/PHYCOCYANIN SAMPLE PREP DATA SHEET**

Collection date	Lake siteID	Station siteID	*Sample Type	'Analyte	Filter date	Volume filtered (mL)

\*unknown (UNK), duplicate (DUP), or blank (BLK)    'Chlorophyll a or phycocyanin

Name (print):		Signature:		Date:	
---------------	--	------------	--	-------	--

**F7. SuRGE DISSOLVED GAS AND AIR DATA SHEET**

Lake siteID: _____	Index siteID: _____	Date: _____	Exetainer code prefix: _____	
Thermometer serial number: _____				
DISSOLVED GAS SAMPLING DATA				
*Sample depth	Sample depth (m)	Last four digits of Exetainer code	Headspace equilibration temperature (C)	Notes/Comments
shallow	~0.1m			
shallow	~0.1m			
shallow	~0.1m			
deep				
deep				
deep				

\*'shallow' samples collected from minimum depth required to maintain syringe stopcock under water surface. This depth could exceed 10 cm if waves are present. If site depth <1m, no deep samples are collected. If site depth is >1m and <4m, deep samples are collected from 0.5m above sediment. If >4m deep, samples collected from 1m above sediment.

AIR SAMPLING DATA				
Barometer identifier: _____				
BP (mm Hg)	Air Temperature (C)	Last four digits of atmospheric air Exetainer odes		

Name (print): _____	Signature: _____	Date: _____
---------------------	------------------	-------------

## F8. SuRGE EQUIPMENT AND SUPPLIES

The equipment detailed below will be provided to each field crew in four separate shipments. The bulk of the materials will be shipped in a large Gaylord box mounted to a pallet. The pre-acidified TOC vials, compressed gas cylinder, and Greenhouse Gas Analyzer battery will be shipped as three separate Dangerous Goods shipments. We do not anticipate that field crews will need to return the disposable compressed gas cylinders. The TOC vials can be returned to Cincinnati via regular shipping after they have been filled with site water. The Greenhouse Gas Analyzer battery will need to be returned to Cincinnati via Dangerous Goods shipping. Please see 'HASP 2020-036 Rev.1.pdf' at SharePoint for additional guidance from Cincinnati SHEMA.

### Greenhouse Gas Analyzer Kit

USEPA/ORD/CEMM/WECD/WMB (Cincinnati) will provide each field crew with a portable greenhouse gas analyzer. Analyzers will be returned to Cincinnati at end of each field season.

Greenhouse Gas Analyzer Item	Quantity	Protocol
Picarro G2308, Los Gatos UGGA, or Los Gatos M-GGA	1	Diffusive emissions
Analyzer battery	1	Diffusive emissions
Battery to analyzer cable	1	Diffusive emissions
Charger for analyzer battery	1	Diffusive emissions
AC power cable for analyzer (wall outlet to analyzer)	1	Diffusive emissions
Analyzer maintenance kit	1	Diffusive emissions
Inlet filter (UGGA only)	1	Diffusive emissions
Barbed fittings for circulation tubing (MGGA only)	4	Diffusive emissions
Field standard (CH <sub>4</sub> and CO <sub>2</sub> ), regulator, and tubing for analyzer	1	Diffusive emissions
Float chamber, tubing, and 12V plug socket with clamps	1	Diffusive emissions
Spare fan for float chamber	1	Diffusive emissions
iPad with Explorer and LGR software (VNC), AC charger base, lightning cable	1	Diffusive emissions and locating sampling sites
Bad Elf bluetooth GPS , charging cable, USB to male cigarette port adapter, AC butt, waterproof bag	1	Locating sites

**Base Kit**

USEPA/ORD/CEMM/WECD/WMB (Cincinnati) will provide each field crew with a complete Base Kit. Field crews will keep the Base Kit through the duration of their involvement in the project.

Base Kit Item	Quantity	Protocol
Pre-evacuated and labeled Exetainers in test tube racks (up to 69 per lake)	Dependent upon number of sites a crew plans to sample	Dissolved gas and air sampling
Scrub brush	1	Cleaning equipment
Potassium chloride (KCl)	15 2g containers	Cleaning equipment/boat
Shammy towel	2	Cleaning boat
Nut driver for hose clamps	1	Passive traps
Adjustable wrench for quick links	1	Passive traps
6" pliers	1	Passive traps
Extra quick links	5	Passive traps
Extra brass rings	5	Passive traps
Teflon tape	1 roll	Passive traps
Funnels with eyelets	22	Passive traps
Tall (32") upright sets (one set = 3 rods) with 6 brass rings and 4 quick link per set.	17	Passive traps
Tall gas collection tubes	17	Passive traps
Short (15") upright sets (one set = 3 rods) with 6 brass rings and 4 quick link per set.	5	Passive traps
Short gas collection tubes	5	Passive traps
Buoys	22	Passive traps
Roll of reflective tape for buoy	1	Passive traps
Buoy labels	22	Passive traps
Rope kit <ul style="list-style-type: none"> <li>• 8-10'</li> <li>• 15-15'</li> <li>• 3-20'</li> <li>• 16-35'</li> <li>• 5-40'</li> </ul>	1	Passive traps

• 1-70'		
Anchors	22	Passive traps
140 mL syringe with one-way stopcock	3	Shallow dissolved gas sampling
140 mL syringe with three-way stopcock	3	Deep dissolved gas sampling
140 mL syringe, no stopcock	1	Passive trap sampling
30 mL syringe with one-way stopcock	6	Passive trap and air sampling
Needle, 27 gauge	20	Passive trap, dissolved gases, air samples
250 mL bottle for Sharps box	1	Needle disposal
50 mL centrifuge tube	1	Dissolved gas sampling
Thermometer	1	Dissolved gas sampling
0.5 L graduated cylinder (plastic)	1	Chlorophyll/phyococyanin
Opaque 1L bottle	6	Chlorophyll/phyococyanin (2 for unknowns, 2 for blanks, 2 for duplicates)
1 L bottle	2	Field blank
500 or 1000 mL bottle	1	Water for filter tower rinse
Squeeze bottle	1	Rinsing filter tower
Acid washed 140 mL syringe for chemistry samples	5	Water chemistry
Housing for 47mm syringe filter	5	Water chemistry
47mm, 0.45um filters	4 per lake and 4 per QA/QC kit	Water chemistry
Nitrile gloves	1 box of S/M/L	Collecting water chemistry, processing algal indicator
Hand or battery powered vacuum pump with gauge	1	Chlorophyll
Vacuum flask	1	Chlorophyll
Filter assembly	1	Chlorophyll
Extra 0.7µm glass fiber filters in specimen bags	5	Chlorophyll

Forceps	1	Chlorophyll
Aluminum foil	1 roll	Chlorophyll
Lugol's iodine aliquot (10 mL)	1	Algal taxonomy
Bad Elf bluetooth GPS , charging cable, USB to male cigarette port adapter, AC butt, waterproof bag	1	Locating sites
Rite in the Rain pen	2	Data sheets
Zip Ties	500	Passive traps, etc

### Site Kit

The Site Kit contains consumables used at each waterbody. USEPA/ORD/CEMM/WECD/WMB (Cincinnati) will provide each field crew with one Site Kit per waterbody, based on anticipated sampling schedules.

Site Kit Item	Quantity	Protocol
40 mL vial	4	Water chemistry (TOC, DOC)
20 mL amber glass vial	1	Algal indicator (microcystin)
30 mL HDPE vial	6	Water chemistry (total nutrients, dissolved nutrients, total anions)
60 mL HDPE vial	2	Water chemistry (metals)
Disposable syringe filter for chemistry	4	Water chemistry (metals, NO <sub>2</sub> .3/NH <sub>4</sub> <sup>+</sup> /SRP)
0.7µm glass fiber filters in specimen bags	2	Algal indicators (chl <sub>a</sub> , phycocyanin)
250 mL HDPE narrow mouth bottles in ziplok bag with parafilm strip	1	Algal taxonomy
30 mL PP centrifuge tube and parafilm strip	2	Algal physiology



**QA/QC Kit**

No QA/QC sample will be collected for algal taxonomy. Algal physiology samples will be collected in duplicate from all lakes, therefore no physiology bottles will be included in Site Kit. No blanks will be collected for the physiology samples.

One field duplicate and field blank will be collected for each water chemistry analyte (TOC, DOC, TN/TP, NO<sub>2.3</sub>/NH<sub>4</sub><sup>+</sup>/SRP, anions, metals), chlorophyll a, phycocyanin, and microcystin during each 'field outing'. A field outing is defined as 'continuous days in the field, without returning to laboratory'. For example, sampling three waterbodies during a continuous 1.5 week trip would be considered a single 'field outing'. Similarly, sampling one lake over two days, then returning to laboratory, would also be considered a field outing.

USEPA/ORD/CEMM/WECD/WMB (Cincinnati) will distribute QA/QC kits to field crews based on anticipated sampling schedule.

QA/QC Kit Item	Quantity	Protocol
40 mL TOC vial	4	Water chemistry (TOC, DOC): blank and field duplicate
20 mL amber vial	2	Algal indicator (microcystin): blank and field duplicate
30 mL HDPE vial	6	Water chemistry (total nutrients, dissolved nutrients, total anions): blank and field duplicate
60 mL HDPE vial	2	Water chemistry (metals): blank and field duplicate
Disposable syringe filter for chemistry	3	Water chemistry (metals, NO <sub>2.3</sub> /NH <sub>4</sub> <sup>+</sup> /SRP): blank and field duplicate
0.7µm glass fiber filters in specimen bags	4	Algal indicators (chl a, phycocyanin): blank and field duplicate

**Field Crew Supplied Items**

Field Crew Supplied Item	Quantity	Protocol
Multiparameter sonde with probes for optical DO, chl, pH, turbidity, temperature and	1	Site physicochemical characterization

conductivity. Load with fresh batteries.		
Calibration cups and standards for multiparameter sonde	1	Sonde calibration
Weighted sonde deployment cap	1	Site physicochemical characterization
Sonde communication cable. Crews may choose to procure a cable sufficiently long to conduct depth profiles. Alternatively, depth profiles may be logged internally without use of communication cable.	1	Site physicochemical characterization
Sonde display unit with barometer	1	Site physicochemical characterization
Van Dorn bottle, or similar	1	Water chemistry
Depth Finder (hand-held or boat mounted sonar)	1	Site physicochemical characterization
Cooler with ice for field use	1	Water chemistry
Cooler with ice for shipping	3 (shipping to CIN, NAR, and GB)	Water chemistry
Two 1L bottles of laboratory grade deionized water for field blank. Bottles provided in Base kit.	1	QA/QC
500mL distilled water. Bottle provided in Base kit.	1	Algal indicator
Water resistant paper		Data sheets
acetone and methanol	15mL each	Greenhouse Gas Analyzer maintenance kit
Electronics compressed gas duster	1	Greenhouse Gas Analyzer maintenance kit
<b>OPTIONAL:</b> 5-gallon bucket for equipment disinfection	1	KCl solution for cleaning boat/equipment between lakes
<b>OPTIONAL:</b> Field laptop with Explorer and software for GHG analyzer.	1	Locating sites

<b>OPTIONAL:</b> Cell phone for site pictures. Can use provided iPad.	1	Site description
<b>OPTIONAL:</b> GPS unit	1	Site location

**Boat Equipment List**

Suggested boat equipment

Item
Personal Flotation Device (see local requirements)
SHEM approved boat safety bag
Boat anchor w/100 to 200 foot lines (line in a bucket or spool)
Paddle
Push pole for shallow waters
Wheel lug nut wrench, spare tire, and jack (probably use vehicle jack)
Gas and oil can
Spare prop and shear pin
Boat plug (extra)
Bow/stern lights
Fire extinguisher

**F9. SuRGE WATER CHEMISTRY TRACKING SHEET**

<b>SuRGE WATER CHEMISTRY SAMPLE TRACKING SHEET</b>					
<b>SHIPPING INFORMATION</b>					
Sender: _____			Sender Phone: _____		
Shipped by: <input type="radio"/> FedEx <input type="radio"/> UPS <input type="radio"/> Other: _____					
Tracking Number: _____			Date Sent: _____		
<b>LAKE INFORMATION</b>					
Lake siteID: _____			Crew: _____		
Dates Collected: _____					
<b>SAMPLE INFORMATION</b>					
<b>ROUTINE SAMPLES</b>		<b>DUPLICATES</b>		<b>BLANKS</b>	
Sample type	Collected?	Sample type	Collected?	Sample type	Collected?
Dissolved nutrients - deep	<input type="checkbox"/>	Dissolved nutrients - shallow	<input type="checkbox"/>	Dissolved nutrients	<input type="checkbox"/>
Dissolved nutrients - shallow	<input type="checkbox"/>	Dissolved metals - shallow	<input type="checkbox"/>	Dissolved metals	<input type="checkbox"/>
Dissolved metals - deep	<input type="checkbox"/>	TOC - shallow	<input type="checkbox"/>	TOC	<input type="checkbox"/>
Dissolved metals - shallow	<input type="checkbox"/>	Total nutrients - shallow	<input type="checkbox"/>	Total nutrients	<input type="checkbox"/>
TOC - deep	<input type="checkbox"/>				
TOC - shallow	<input type="checkbox"/>				
Total nutrients - deep	<input type="checkbox"/>				
Total nutrients - shallow	<input type="checkbox"/>				
<b>Water Chemistry Lab</b>			<b>NOTES</b>		
USEPA ATTN: Venkatapathy MS 486 26 West Martin Luther King Dr. West Cincinnati, OH 45268 Phone: 513-569-7077 Email: Venkatapathy.raghuraman@epa.gov			Please note any problems (e.g. no deep samples collected because Van Dorn broke):		
<b>RECEIVED</b>					
Name:		Signature:		Date:	

**F10. SuRGE CHLOROPHYLL, PHYCOCYANIN, AND MICROCYSTIN TRACKING SHEET**

<b>SuRGE ALGAL INDICATOR SAMPLE TRACKING SHEET</b>					
<b>SHIPPING INFORMATION</b>					
Sender: _____			Sender Phone: _____		
Shipped by: <input type="radio"/> FedEx <input type="radio"/> UPS <input type="radio"/> Other: _____					
Tracking Number: _____			Date Sent: _____		
<b>LAKE INFORMATION</b>					
Lake siteID: _____			Crew: _____		
Date Collected: _____					
<b>SAMPLE INFORMATION</b>					
<b>ROUTINE</b>		<b>DUPLICATES</b>		<b>BLANKS</b>	
Sample type	Collected?	Sample type	Collected?	Sample type	Collected?
chlorophyll	<input type="checkbox"/>	chlorophyll	<input type="checkbox"/>	chlorophyll	<input type="checkbox"/>
phycocyanin	<input type="checkbox"/>	phycocyanin	<input type="checkbox"/>	phycocyanin	<input type="checkbox"/>
microcystin	<input type="checkbox"/>	microcystin	<input type="checkbox"/>	microcystin	<input type="checkbox"/>
<b>Water Chemistry Lab</b>			<b>NOTES</b>		
USEPA ATTN: Hollister 27 Tarzwell Drive Narragansett, RI 02882 Phone: 401 782 9655 Email: hollister.jeff@epa.gov Alternate: kreakie.betty@epa.gov			Please note any problems (e.g. microcystin bottle broke):    		
<b>RECEIVED</b>					
Name:		Signature:		Date:	

**F11. SuRGE ALGAL TAXONOMY AND PHYSIOLOGY TRACKING SHEET**

<b>SuRGE ALGAL INDICATOR SAMPLE TRACKING SHEET</b>					
<b>SHIPPING INFORMATION</b>					
Sender: _____			Sender Phone: _____		
Shipped by: <input type="radio"/> FedEx <input type="radio"/> UPS <input type="radio"/> Other: _____					
Tracking Number: _____			Date Sent: _____		
<b>LAKE INFORMATION</b>					
Lake siteID: _____			Crew: _____		
Date Collected: _____					
<b>SAMPLE INFORMATION</b>					
<b>ROUTINE</b>					
Sample type	Collected?				
Taxonomy (1 sample)	<input type="checkbox"/>				
Physiology (2 samples)	<input type="checkbox"/>				
<b>Water Chemistry Lab</b>			<b>NOTES</b>		
USEPA ATTN: Tatters 1 Sabine Island Drive Gulf Breeze, FL 32561 Phone: 910-393-7078 Email: tatters.avery@epa.gov Alternate: aukamp.jessica@epa.gov			Please note any problems (e.g. sample leaked, inadvertently frozen, etc):      		
<b>RECEIVED</b>					
Name:		Signature:		Date:	

[illegible]



### F13. LOS GATOS GREENHOUSE GAS ANALYZER QA/QC SHEET

[illegible]

[illegible]

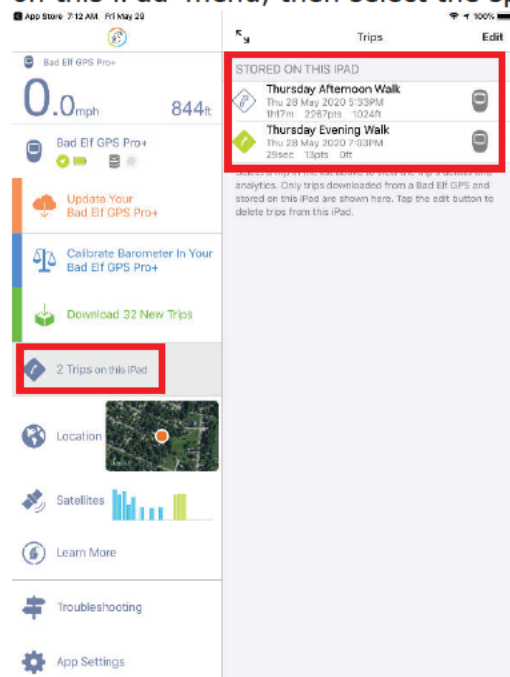
## F15. Bad Elf GPS USER GUIDE

### Activating data recording

Your position on the lake should be recorded continuously using the provided Bad Elf GPS unit. Press and hold the GPS button (bottom left) for 3 seconds to turn on data logging. Once data logging is turned on, the LCD display shows a blinking icon along the bottom of the display. The Bad Elf GPS records your position every second while data logging is on.


### Previewing recorded data

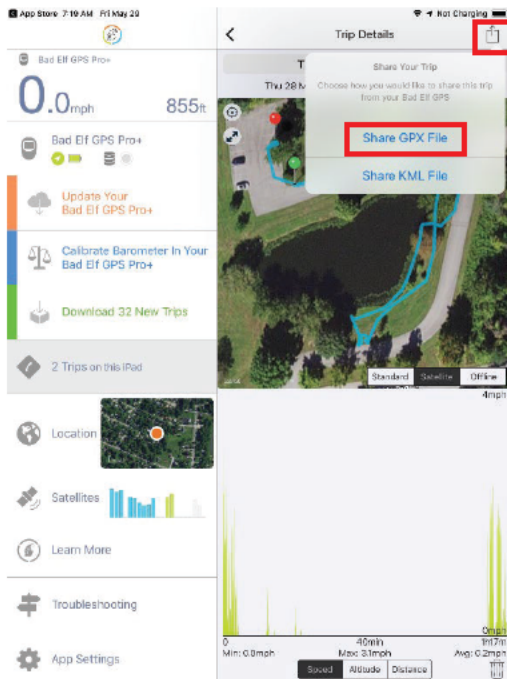
To stop recording data, press and hold the GPS button for 3 seconds causes a prompt to appear. You can then choose either to record a point of interest (POI) and continue data logging or to turn data logging off. Data logs can be easily previewed using the Bad Elf app on your iOS device. With the GPS connected to your device, open the app, select the 'Trips on this iPad' menu, then select the specific track log you wish to preview.



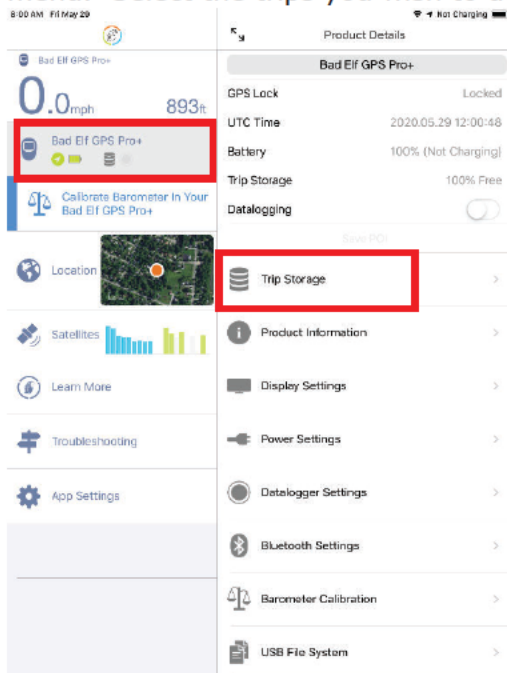
### Downloading data

Once data logging is complete, you can use the Bad Elf Utility app to save, map, share, or delete the recorded trip or connect the GPS to your computer with a USB cable and access the log files directly through your file explorer. The Bad Elf Utility app is the preferred method.

To download via the app, select 'Share GPX File' from the overflow menu  while previewing a data log (see above). You have several options for 'sharing' the file, including e-mail and text message. It may be most convenient to simply e-mail the file to yourself.



Downloaded files can be removed from the GPS by selecting 'Trip Storage' from the GPS menu. Select the trips you wish to delete from the 'Manage Trips' menu and hit delete.



To download to computer, make sure the GPS is powered off, then connect to computer via USB cable. Select the 'USB drive' option when the GPS turns on. This will cause the GPS to generate .gpx data files containing the track logs. These can be downloaded from the 'logs' folder via Windows Explorer. Data file names will start with the date of collection (e.g. '2020-05-28'), followed by a 10-digit alpha numeric code.

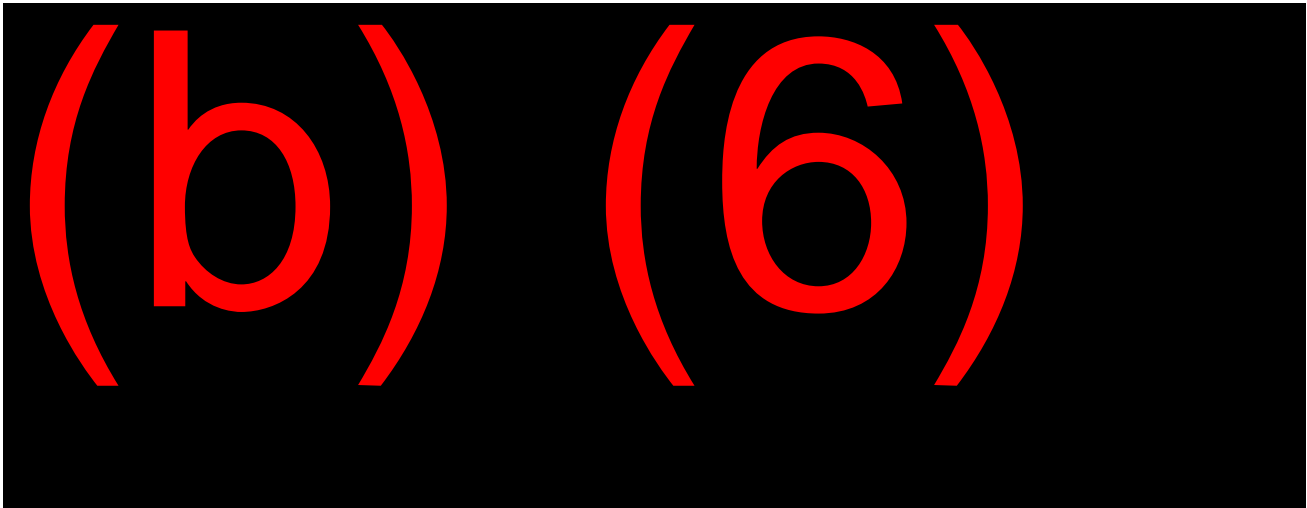
## F16. GeoPlatform and Explorer Workflow

### Summary

The SuRGE project will use the 'Explorer' app (available for iOS, android, and Windows) for locating sampling sites in the field. The app will be used to download survey designs from EPA's GeoPlatform. When connected to a GPS enabled mobile device, the app can be used to visualize your current location and that of the sampling sites.

### SuRGE iPads

Separate gmail accounts and Apple IDs have been set up for each SuRGE iPad. See login credentials below.



### GeoPlatform

You must be a member of the SuRGE group on EPA's GeoPlatform to have access the survey design maps via the apps. To verify you are a member of the group, follow this [link](#) and log onto the GeoPlatform using 'Enterprise login' and your EPA LAN credentials or PIV card. Click 'Groups' at the top of the page and scroll to find the SuRGE group (see below). Notify Scott Jacobs (jacobs.scott@epa.gov) or Jake Beaulieu (Beaulieu.jake@epa.gov) if you are not a group member.



#### SuRGE: Survey of Reservoir Greenhouse gas Emissions

Owner: [sjacob02\\_EPA](#)

Created: Dec 18, 2019 Last Updated: Feb 4, 2020 Viewable by: Group Members

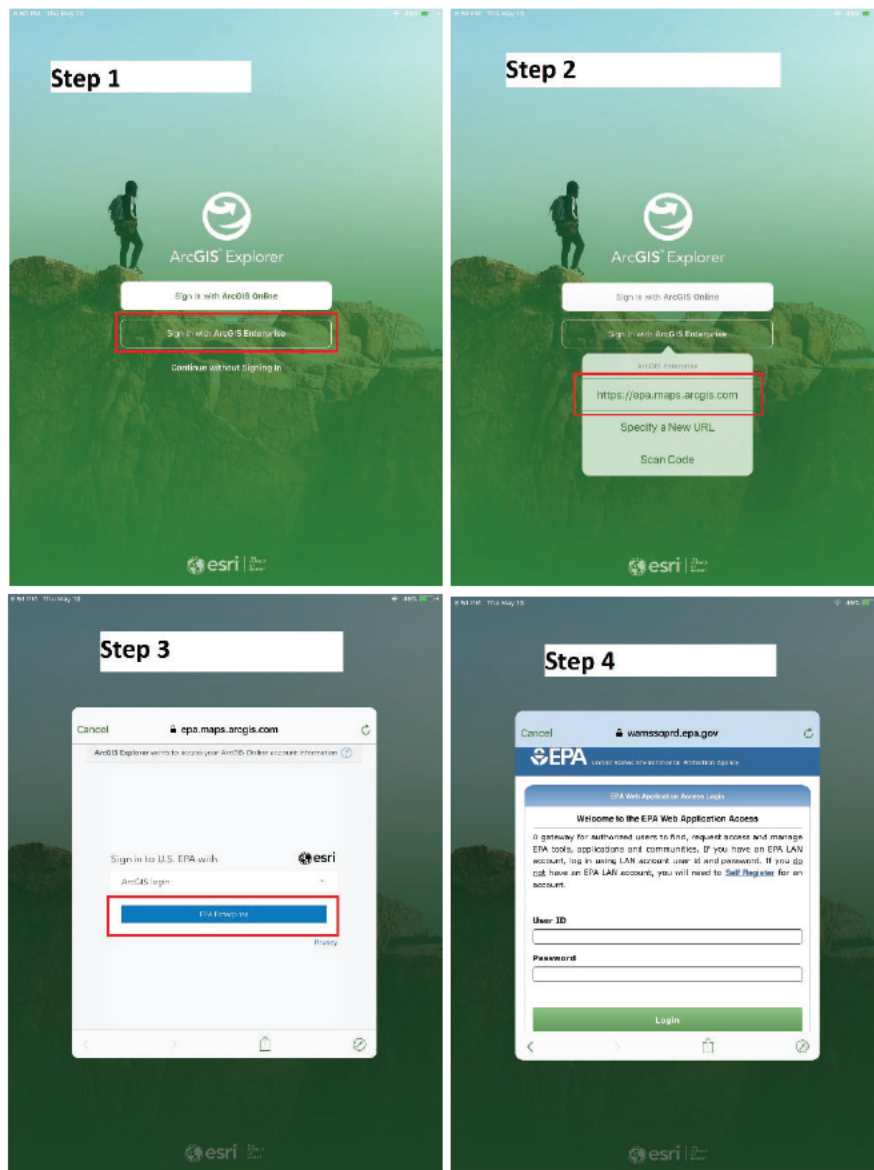
Share lake specific survey designs

### Explorer

#### Logging into 'Explorer'

1. Connect iPad to wireless network.
2. Open Explorer on the iPad
3. If you have an @epa.gov e-mail address and LAN credentials, then select 'Sign in with ArcGIS Enterprise' and specify or choose 'epa.maps.arcgis.com' per the four

steps shown below.



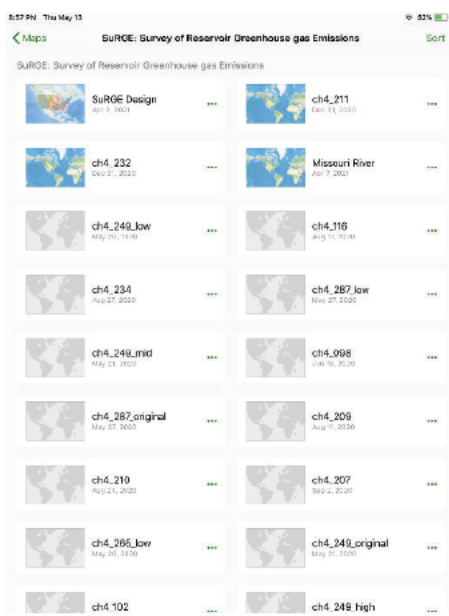
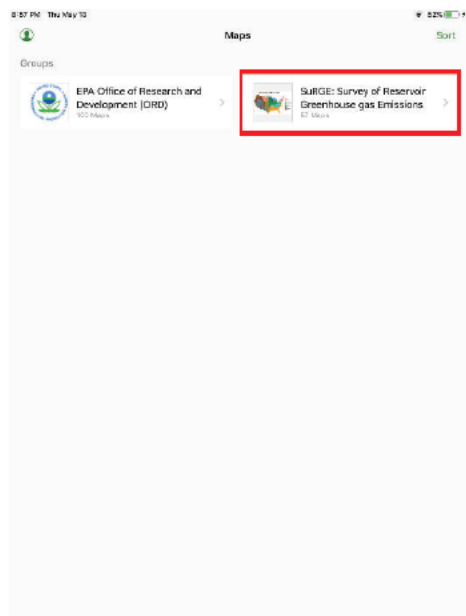
4. Outside collaborators must sign in using the 'ArcGIS Online' option and the credentials provided by EPA Geoservices support team.

#### *Procedure for downloading maps*

See **Logging into 'Explorer'** above for log in details.

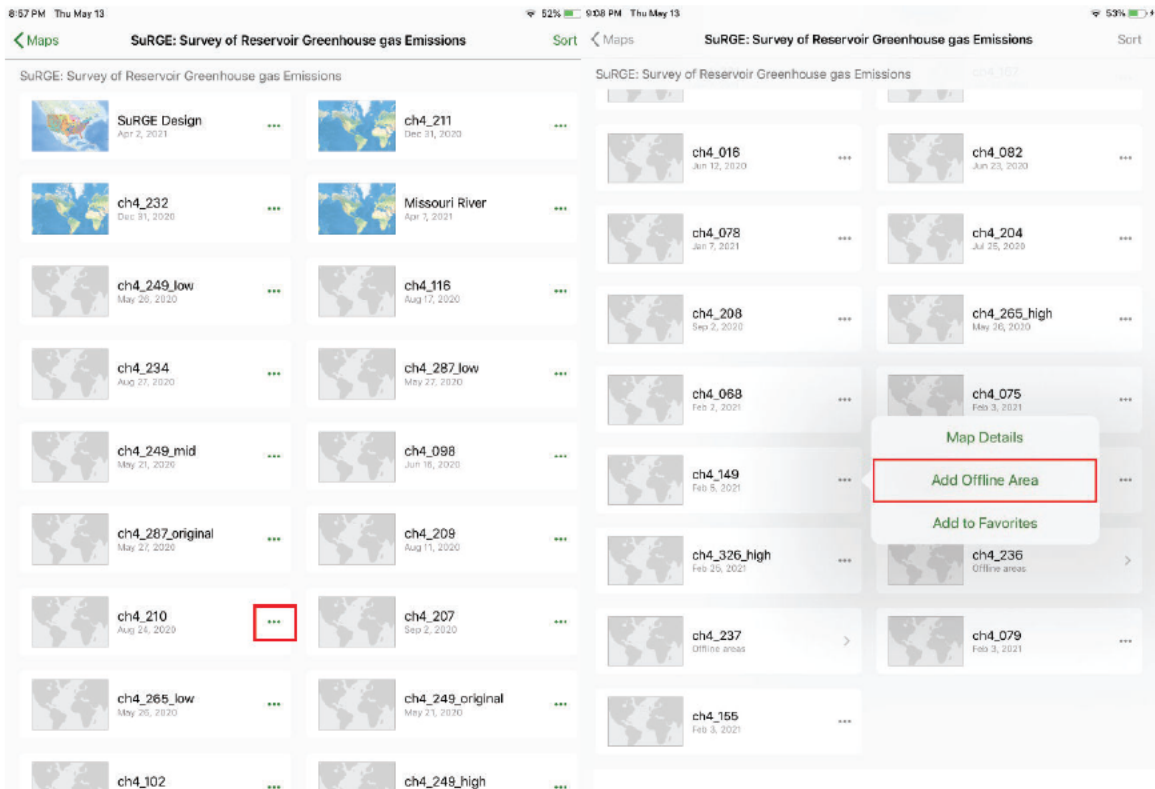
1. By default, the app will show all maps that you have access to via the GeoPlatform. To narrow the list, scroll to the bottom and select the SuRGE group. You will now

see a menu of all SuRGE lake designs identified by unique SuRGE lake siteID.

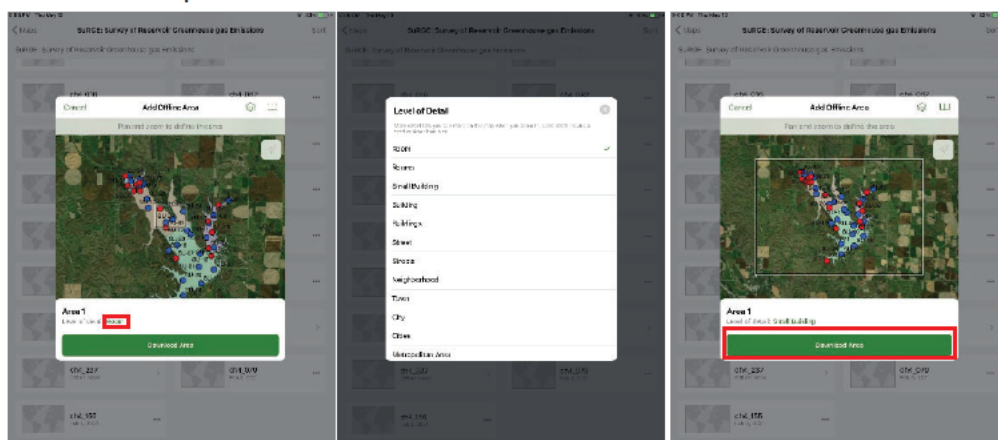




- To download a map for use in the field, tap on the three blue dots adjacent to each lake name and select 'Add Offline Area' in the new menu.




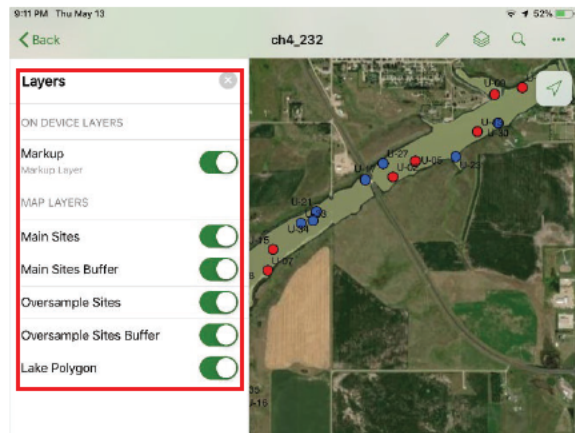
- The map extent to be downloaded is determined by the 'Level of Detail' option. Choices range from 'Room' for a small extent, up to 'World'. Choose the smallest 'Level of Detail' that encompasses the entire lake. Finally, pan the map such that the entire lake fits within the highlighted area and tap 'Download Area'. This will make the map available for use in the field without a cell or wifi connection.



- If you wish to preview the design prior arriving at the lake and the iPad is not connected to an integrated or Bluetooth GPS, simply tap the lake name.


5. If you wish to preview the design prior arriving at the lake and the iPad is connected to an integrated GPS or Bluetooth GPS, the map view will default to your current location.

- a. To change the map view to show the lake,..
  - i. Tap the layers icon in the top right corner 
  - ii. Tap any of the layers in the new Layers menu.



- iii. This will change the map extent to that of the lake design.

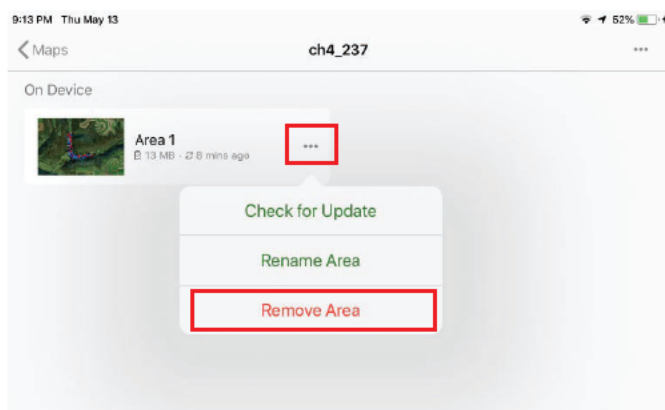
#### *Procedure for locating sites in the field*

1. Connect iPad to provided Bad Elf Bluetooth GPS or equivalent.
2. Open Explorer and tap on the downloaded map.
3. The app will show your location as a blue dot surrounded by a hollow circle with a blue outline. The blue outline indicates the GPS accuracy.
4. Target sample sites are shown in red and oversample sites in blue. If you zoom in close enough, you will notice that each sample site is nested within a grey circle. The grey circle indicates the required accuracy for sampling. As long as your location is within the grey circle, you may conduct the sampling.
5. Tap the layers icon  in the top right to open the layers menu.
  - a. You may turn on and off the layers at your discretion.
6. Tap the three blue dots at the top right to view more options, including an option to turn on the legend.

#### *Procedure for removing maps from device*

1. When you are finished with a downloaded map, it is good practice to remove it from the device to conserve storage space.
2. Tap the map you want to remove.

### 3. Select 'Remove Area' from the overflow menu \*\*\*



## G. Addendum

### G1. COVID Related Delays in Sample Analysis During 2020

COVID related social distancing policies caused most EPA analytical facilities to close during the 2020 SuRGE sampling season. As a result, sample holding times will be exceeded for the following analytes: dissolved metals, dissolved nutrients, total nutrients, TOC, and gases. We do not anticipate holding time issues with the three algal indicators.

Any sample that exceeds the holding time will be flagged. Below is a discussion of the potential impacts of holding time violations.

#### Dissolved Metals

Dissolved metals are preserved with 3 drops of 2% nitric acid and have a holding time of 60 days at room temperature. The analytical method further acidifies the samples to ensure all metals are fully dissolved and quantifies the total mass of up to 24 species. The analytical method isn't sensitive to the chemical form of the metal (e.g.  $\text{Fe}(\text{OH})_3$  vs  $\text{Fe}^{++}$ ), therefore any biotic or abiotic reactions causing metals to change form during sample storage will not affect the analysis. The dissolved metals analysis is extremely robust to sample storage issues and we do not anticipate data quality issues associated holding time violations.

#### Dissolved and Total Nutrients

Total and dissolved nutrient samples (phosphorus and nitrogen) have a 24 hour holding time at 5°C and 28 days at -20°C. Dissolved nutrients are defined as those that pass through a 0.45µm filter, whereas Total nutrients include both particulate and dissolved forms. The analytical method for Total nutrients analysis uses digestion procedures to convert all nutrients (dissolved and particulate) to dissolved inorganic species, therefore any conversion between nutrient species during sample storage will have very little effect on the Total nutrient analysis. A separate storage issue that could affect the dissolved forms is adsorption to the inner walls of the sample container. While it isn't clear if this is a time dependent process, a brief literature review indicated that this effect can reduce the true dissolved concentration by up to 10%. This effect is quite small when compared to the

anticipated range of dissolved and total nutrient concentrations expected across the 108 SuRGE sites (0.01 – 10 mg TN/L, 0.01 – 0.8 mg TP/L). This storage effect will not greatly affect our ability to use nutrient concentrations to separate sites by trophic status and nutrient availability.

## TOC

Total organic carbon samples are preserved with acid ( $\text{pH} < 2$ ) and stored at  $5^{\circ}\text{C}$  for up to 28 days. The analytical procedure further suppresses the pH to drive off any inorganic carbon. All remaining organic is oxidized to carbon dioxide and quantified via non-dispersive infrared detection. TOC analysis is insensitive to conversions between different organic carbon forms during storage, but oxidation of organic carbon to inorganic forms during storage is a concern. The low pH should arrest biological activity during storage, but abiotic reactions cannot be entirely ruled out.

To minimize TOC holding time violations, all 2020 SuRGE TOC samples will be analyzed by an outside contract laboratory (MASI Laboratory), rather than being stored until EPA facilities reopen. This decision was made part way through the 2020 sampling season. MASI has provided TOC vials pre-acidified with phosphoric acid and requires all samples to be collected in duplicate. MASI will also analyze the sulfuric acid preserved samples collected earlier in the study.

All 2020 SuRGE TOC samples will be shipped to the Cincinnati EPA location, then repackaged and driven to MASI's Cincinnati laboratory. MASI analyzes TOC using UV persulfate oxidation and non-dispersive infrared detection (SOP WET 18). The EPA method also uses non-dispersive infrared detection, but oxidizes the samples using catalytic combustion at  $680^{\circ}\text{C}$ . Both techniques are widely used and we don't anticipate any problems with comparability between laboratories. MASI also follows strict QA/QC requirements, similar to that of USEPA.

## Gases

Gas samples are collected in over-pressurized glass vials capped with PTFE/silicone septa, chlorobutyl septa, and screw top lids. The chlorobutyl septa forms a seal on top of the glass vial while the PTFE/silicone septa ensure that needle punctures do not compromise the seal. The storage time for gas samples is 4 months at room temperature.

During sample storage, gases will diffuse into and out of the storage vials via diffusion, causing the sample contents to slowly equilibrate with those of the surrounding atmosphere. Gas samples collected from passive gas traps will contain a methane ( $\text{CH}_4$ ) partial pressure ( $\sim 60\%$ ) that greatly exceeds that of the atmosphere and a dinitrogen ( $\text{N}_2$ ) partial pressure much lower than that of the atmosphere ( $\sim 30\%$ ). Thus storage will increase  $\text{N}_2$  and decrease  $\text{CH}_4$  in the sample. Rates of diffusion through glass vials are exceedingly slow, however. For example, Hamilton and Ostrom (2007) showed no discernible change in sample  $\text{N}_2$  content in up to 60 days of sample storage using only a chlorobutyl septa. We expect even slower rates of gas exchange with the addition of the PTFE/silicone septa.

We expect any sample storage effect to be minimal compared to the range of concentrations expected in SuRGE gas samples (5-90%  $\text{CH}_4$  in passive trap samples). We will conduct a sample storage test to better quantify this effect.